



No: 014/2016

(Edits)

February 26, 2016

Subject : Schedule for the date of the Annual General Meeting of Shareholders for the year 2015 No.1/2016 and the dividend payment in form of cash and share.

To: The President
The Stock Exchange of Thailand

Thai Sugar Terminal Public Company Limited ("The Company") would like to inform the Stock Exchange of Thailand for following resolutions by the Board of Directors Meeting No.2/2016, which was held on February 25, 2016

1. The Annual General Meeting of Shareholders for the year 2015 No. 1/2016 on April 28, 2016 at 1.00 p.m at Floor 3, The Thai Sugar Terminal Public Company Limited, 90 Moo 1, Siam si lo Soi, Poochaosamingphrai Road., Samrongklang, Prapradaeng, Samutprakarn with the following agendas:

- 1) To acknowledge the operating result of the Company for the year 2015
- 2) To consider and approve the audited statement of financial position and the profit and loss statements for the year ended December 31, 2015
- 3) To consider and approve the reduction of registered capital and the amendment of the Memorandum of Association
- 4) To consider and approve the allocation of profit for dividend payment and legal reserve
- 5) To consider and approve the increase of capital to accommodate the dividend shares and the amendment of the Memorandum of Association
- 6) To consider and approve the allocation of ordinary shares to accommodate the share dividend
- 7) To elect directors in replacement of those whose terms have ended
- 8) To consider and approve the remunerations of directors
- 9) To consider and approve the appointment of auditor and audit fee for the year 2016
- 10) To consider editorial approval Article 4 of the Articles of Association
- 11) Other matters (in nay)

2. Approve the record date of the share register for attending the 2015 Annual General Shareholders' Meeting to March 16, 2016, the closing date of the company's share register to collect the names of shareholders, according to Section 225 of the Securities and Exchange Act B.E. 2535 be March 17, 2016, the record date of the share register for the register for the right to receive dividend be May 10, 2016 and the closing date of company's share register to collect the names of shareholders be May 11, 2016.



3. The Board finds it appropriate to submit to the Meeting of Shareholders to consider and approve the reduction of registered capital from allocation in the amount of 76 Shares of par value 0.50 Baht which is from the resolution of the 2012 AGM, No. 1/2013, dated April 25, 2013 from 145,199,967 Baht to 145,199,929 Baht and the Memorandum of Association to be consistent with the reduction of registered

“Item 4.	Registered Capital	145,199,929	Baht
	Number of Shares	290,399,858	Shares
	Par value	0.50	Baht
	Divided into		
	Ordinary Shares	290,399,858	Shares
	Preferred Shares	-	Shares”

4. The Board finds it appropriate to submit the Meeting of Shareholders to consider and approve the allocation of profit for dividend payment of 2015 in from of cash at 0.0611111111 Baht per share, of the amount not exceed 17,746,658 Baht and in from of share at the ratio of 5 existing shares to 1 new dividend shares of par value 0.50 Baht (In case there are remaining shares will be paid to shareholders at 0.10 baht per share) ,totaling 58,079,972 dividend shares at the value not exceed 29,039,986 Baht, dividend share value being 0.10 Baht per share. The total dividend payment shall be 0.1611111111 Baht per share at the value not exceed 46,786,644 Baht, The dividend shall be paid from net profit in 2015 and accumulated profit to the Company which bears 20 percent tax of net profit. The Company does not allocate the legal reserve since the company was allotted in full accordance with the law then The dividend payment shall be made on May 27, 2016. All dividend shall bear withholding tax as prescribed by law.

5. The Borad finds it appropriate to submit to the Meeting of Shareholders to consider and approve the increase of registered capital from 145,199,929 Baht to 174,239,915 Baht by issuing new ordinary shares of 58,079,972 Shares at the registered par value of 0.50 Baht in the amount of 348,479,830 Shares and the amendment of the Memorandum of Association to be consistent with the increase of registered capital as follows:

“Item 4.	Registered Capital	174,239,915	Baht
	Number of Shares	348,479,830	Shares
	Par value	0.50	Baht
	Divided into		
	Ordinary Shares	348,479,830	Shares
	Preferred Shares	-	Shares”



6. The Board finds it appropriate to submit to the Meeting of Shareholders to consider and approve the allocation of ordinary shares not exceeding 58,079,972 shares, at the registered par value of 0.50 Baht, to accommodate dividend shares.

7. The meeting resolved to propose to the Annual General Meeting of Shareholders to consider and approve the election of directors who retired by rotation by the year 2016, the directors who are due to retire by rotation, namely five : 1. Mr. Chalush Chinthammit 2. Mr. Pong Chinthammit 3. Mr. Chadej Insawang 4. Mr. Nisakorn Parkpean 5. Mr. Suang Ruangsook. The meeting, which included the stakeholders have approved the proposed directors are due to retire by rotation : 1. Mr. Chalush Chinthammit 2. Mr. Pong Chinthammit 3. Mr. Chadej Insawang as director for another term, For the other two, 1. Mr. Nisakorn Parkpean 2. Mr. Suang Ruangsook any renewal of Directors According to the proposed individual shareholders to nominate candidates to be considered for appointment as directors of the Company, namely two 1. Mr.Suwat Summashipvitsavakul 2. Mrs.Puangthip Silpasart.

8. The meeting resolved to propose to the Annual General Meeting of Shareholders to consider and approve the directors' remuneration

	Year 2015	Year 2016 (Proposed)	Unit : Baht Rate Increase (decrease)
Compensation Committee Chairman month	33,000	78,000	45,000
Directors' remuneration per person per month	16,500	18,000	1,500
The remuneration of each person. (No more than 1 time per month	11,000	12,000	1,000
Chairman of the Audit Committee each month	11,000	12,000	1,000
Remuneration Audit per person per month	5,500	6,000	500
Sub-Committee's Meeting Per person at a time	6,000	6,000	0

9. The Board of Directors has considered and agreed to propose at the shareholders meeting to appointment Mr. Amphon Jumnongwat CPA. No.4663 or Ms. Prapasri Leelasupa CPA. No.4664 or Mr.Narit Saovalaksakul CPA. No.5369 of Sam Nak Ngan AMC Company Limited as the auditors for the year 2016 with the auditing fee of 630,000 Baht These three auditors are not the shareholders or consultants of the company.

10. The meeting resolved to propose to the Annual General Meeting of shareholders approved the amendment of Article 4

From original The Company's shares are ordinary shares with a par value of **one baht** Company may issue preference shares, bonds, debentures convertible into common shares and other securities under the laws of the Securities and Exchange Commission. Preferred Shares (if any) to be converted into ordinary shares. Holders of Preferred Shares to convert the applicant company by the Company with the delivery of the share certificates night.



Edit to The Company's shares are ordinary shares with a par value of **fifty cents**, the company may issue preferred shares, bonds, debentures convertible into common shares and other securities under the laws of the Securities and Exchange Commission. Preferred Shares (if any) to be converted into ordinary shares. Holders of Preferred Shares to convert the applicant company by the Company with the delivery of the share certificates night

Please be informed accordingly.

Yours sincerely,

(Mr. Prapas Chutimavoraphand)

Managing of Director

Company Secretary

Telephone: 0-2183-4567

Facsimile: 0-2183-4561, 0-2722-5079



Capital increase report form (Form 53-4)

Thai Sugar Terminal Public Company Limited

Date 26 February 2016

We, Thai Sugar Terminal Public Company Limited, hereby report on the resolution of board of directors meeting No.2/2016, held on 25 February 2016, relating to a capital increase/share allotment as follows :

1. Capital reduction by cancellation of shares not issued. And capital increase

1.1 The Board of Directors has resolved to reduce the share capital of Baht 145,199,967 to Baht 145,199,929 Baht by reducing the number of ordinary shares at 76 baht Par value per 0.5 share

1.2 The Board of Directors has resolved to increase the share capital from 145,199,929 baht to 174,239,915 baht by issuing new ordinary shares of 58,079,972 shares at par value of Baht 0.5 per share, total 348,479,830 shares in the capital increase ;

Type of capital increase	Type of share	Number of shares (shares)	Par value (THB/share)	Total (THB)
<input checked="" type="checkbox"/> Specifying the purpose of utilizing proceeds	Ordinary	58,079,972	0.50	29,039,986
	Preferred	-	-	-
<input type="checkbox"/> General Mandate	-	-	-	-

2. Allotment of new shares :

2.1 If specifying the purpose of utilizing proceeds

Allotted to	Number of shares (shares)	Ratio (old : new)	Sale price (THB/share)	Subscription and payment period	Note
Existing shareholders	58,079,972	5 : 1	0.50	To reserve for stock dividend	stock dividend

2.1.1 The Company's plan in case there is a fraction of shares remaining: The Company shall pay dividend in cash at 0.10 Baht per share



2.2 General Mandate

Allotted to	Type of shares	Number of shares (shares)	Percentage of paid-up capital	Note
Existing shareholders To supporting the exercise of transferable subscription rights	-	-	-	-
General public	-	-	-	-
Specific persons	-	-	-	-

3. Schedule for a shareholders' meeting to approve the capital increase/allotment

The Annual General Meeting of Shareholders for the year 2015 No. 1/2016 on April 28, 2016 at 1.00 p.m at Floor 3, The Thai Suar Terminal Public Company Limited, 90 Moo 1, Siam si lo Soi, Poochaosamingphrai Road., Samrongklang, Prapradaeng, Samutprakarn by The share register will be recorded for share transfer in order to determine the right to attend this Meeting to March 16, 2016, the closing date of the company's share register to collect the names of shareholders, according to Section 225 of the Securities and Exchange Act B.E. 2535 be March 17, 2016.

4. Approval of the capital increase/share allotment by relevant governmental agency and conditions thereto

4.1 The Company will register the capital increase with the Commercial Business Development Department, Ministry of Commerce.

4.2 The Company will apply for approvals from the Stock Exchange of Thailand for listing of new ordinary shares on the Stock Exchange of Thailand.

5. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase

- For payment of stock dividend to existing shareholders

6. Benefits which the Company will receive from the capital increase/share allotment :

- To increase the Company's share liquidity

7. Benefits which shareholders will receive from the capital increase/share allotment :

- To provide return to shareholders in the form of stock dividend



8. Other details necessary for shareholders to approve the capital increase/share allotment :

- none -

9. Schedule of action if the board of directors passes a resolution approving the capital increase or allotment of new shares :

No.	Procedures of the capital increase	Date / Month / Year
9.1	Board of Directors meeting approve the issue and the allotment of new ordinary shares	25 February 2016
9.2	The date on which the recorded shareholders have the right to attend the Annual General Meeting of the shareholders (Record date)	16 March 2016
9.3	The closing date on which name list of shareholders is complied under section 225 of the Securities and Exchange for the right to attend the Annual General Meeting of the Shareholders	17 March 2016
9.4	The Annual General Meeting	28 April 2016
9.5	The shareholders whose names appear in the register of shareholders entitled to receive the dividend (Record date)	10 May 2016
9.6	Closing date for collecting shareholders are entitled to receive dividends	11 May 2016

The Company hereby certifies that the information contained in this report form is true and complete in all respects.

Signed..... Authorized signatories of the company

(Mr. Prapas Chutimavoraphand)

Managing of Director

Signed..... Authorized signatories of the company

(Mr. Pong Chinthammit)

Senior Deputy of Managing of Director