



บริษัท ไทยซูการ์ เทอร์มิเนล จำกัด (มหาชน)

THAI SUGAR TERMINAL PUBLIC COMPANY LIMITED

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Subject Notification on Decrease in Capital and Increase of Registered Capital to accommodate the share dividend

To President

The Stock Exchange of Thailand

The Annual General Meeting of Shareholders for 2015, No.1/2016 of Thai Sugar Terminal Public Company Limited (the "Company"), held on 28 April 2016 had resolved to approve decrease of registered capital from Baht 145,199,967 to Baht 145,199,929 by writing off the unpaid 76 shares at par value of 0.50 baht and to amend Clause 4. Of the Memorandum of Association of the Company in order to comply with the registration of such decrease of capital. On May 17,2016 the company has already registered the decrease of capital with the Department of Business Development, the Ministry of Commerce. After the registration of decrease of capital, the Company's registered capital becomes 145,199,929 baht and consists of 290,399,858 ordinary shares at par value of 0.50 baht.

And The Annual General Meeting of Shareholders for 2015, No.1/2016 on 28 April 2016. The Company held had resolved to approve increase of registered capital to accommodate the share dividend 29,039,986 Baht from 145,199,929 Baht to 174,239,915 Baht by issuing new ordinary shares of 58,079,972 shares at the registered par value of 0.50 Baht and to amend Clause 4. Of the Memorandum of Association of the Company in order to comply with the registration of such increase of capital. On May 23,2016 the company has already registered the **increase** of capital with the Department of Business Development, the Ministry of Commerce. After the registration of **increase** of capital, the Company's registered capital becomes 174,239,915 baht and consists of 348,479,830 ordinary shares at par value of 0.50 baht.

Please kindly be informed and also disclose aforementioned information to investors .

Your's Sincerely,

(Mr.Prapas Chutimavoraphand)

Chief of Executive Officer and President