



บริษัท ไทยซูการ์ เทอร์มิเนล จำกัด (มหาชน)

THAI SUGAR TERMINAL PUBLIC COMPANY LIMITED

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To President
The Stock Exchange of Thailand

Subject Management Discussion and Analysis Quarter 2/2016 ending 30 June 2016.

Thai Sugar Terminal Public Company Limited (“TSTE”) would like to report and clarify for the change in net profit for the second quarter of the year 2016 ended June 30, 2016 decrease more than 20% which can be summarized as follows;

The Company and its subsidiaries had revenue from continuing operations for quarter 2/2016 Total 415.317 million baht, an increase of 10.192 billion baht from the previous quarter 2/2015 or 2.515 percent of the total turnover and net profit of 18.934 million baht quarter 2/2015 compared to a profit of 48.006 million baht, which decreased amount 29.072 million baht or 60.559 percent decline due to revenue from cargo handling and warehousing decreased.

For TSTE, the only business operating results in Q2/2016 net profit for the year at the amount 28.135 million baht or down from last year’s of 35.437%, Because The revenues from cargo handling and warehousing decreased.

Please be informed accordingly.

Yours Sincerely,

(Mr.Prapas Chutimavoraphand)

Chief of Executive Officer and President