



บริษัท ไทยซูการ์ เทอร์มิเนลจำกัด (มหาชน)
THAI SUGAR TERMINAL PUBLIC COMPANY

OFFICE/WAREHOUSE : 90 MOO 1, POOCHAOSAMINGPHRAI RD., SAMRONGKLANG, PHRAPRADAENG, SAMUTPRAKARN 10130 TEL.0-2183-4567 FAX : 0-2183-4561-2

สำนักงานคลังสินค้า : 90 หมู่ 1 ต.ปู่เจ้าสมิงพราย ต.สำโรงกลาง อ.พระประแดง จ.สมุทรปราการ 10130 โทร.0-2183-4567 โทรสาร 0-2183-4561-2

ทะเบียนเลขที่ 0107537001692E-mail Address: t_s_t_e@yahoo.com Web Site: www.tstegroup.com

-Translation-

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Subject: Report of the Utilization of the capital increase through rights offering

To: Director and Manager
The Stock Exchange of Thailand

Referring to Thai Sugar Terminal Public Company Limited ("The Company") issued the new shares for the existing shareholders in a ratio of four existing shares to one new share, with the offer price set at Baht 1. During September 19 - 23, 2016. The rights were exercised for 34,847,965 shares and the net amount received for the shares was Baht 34,847,965.

The company would like to report the detail for the capital increase for the ended December 31,2016 as following;

Objective of spending capital / as per report, dated June 30 th , 2016	Fund Receive Balance (Baht)	Actual Spending (Baht)	Balance (Baht)
Land acquisition for Warehousing service and Container terminal.	34,847,536	34,847,536	0

Please be informed accordingly,

Yours sincerely,

-Signature-

(Mr.Prapas Chutimavoraphand)
Chief Executive Officer and President

Company Secretary
Tel. 02-1834567 Ext: 1030, 1064
FAX: 02-1834561