



บริษัท ไทยซูการ์ เทอร์มินัลจำกัด (มหาชน)

THAI SUGAR TERMINAL PUBLIC COMPANY LIMITED

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(Translation)

No. 118/2017

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Subject : Management Discussion and Analysis Quarter 3/2017 Ending 30 September 2017

To : The President of the Stock Exchange of Thailand

Thai Sugar Terminal Public Company Limited (the "Company") would like to report the different increasing more than 20% of overall operation in financial statement compared with the same period last year. In the quarter 3/2017 ending 30 September 2017, the results has been clarified as follows.

The company and its subsidiaries has an operating income in Quarter 3/2017 of Baht 430.225 million, an decrease of Baht 31.778 million compared to Quarter 3/2016 which equal to 6.878 percent. Net profit was Baht 36.315 million compared with Baht 21.751 million in Quarter 3/2016, increased by Baht 14.564 million or 66.958 percent which resulted from, increased sales revenue by Subsidiaries Company.

The overall operating performance for the company and its subsidiaries has an operating income of Baht 66.27 in quarter 3/2017, decreased by Bath 5.215 million compared to quarter 3/2016 which equal to 7.295 percent due to decreased income from real estate trading. Turnover of the company and its subsidiaries' operating performance following dividend increases and omissions has a total deficit of Baht 12.579 million or 3.664 percent due to increased revenue from the increasing of revenue from cargo handling service.

Please be informed accordingly.

Respectfully yours,

-Signature-

(Mr.Prapas Chutimavoraphand)

Acting President

Thai sugar Terminal Public company Limited

Company Secretary

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