



**Notice of the Allocation and Subscription
Document of Newly Issued Ordinary Shares
of**

Thai Sugar Terminal Public Company Limited

The subscription of the finance department Floor 2, Thai Sugar Terminal Public Company Limited, 90 Moo 1, Siam si lo Soi, Poochaosamingphrai Road., Samrongklang, Phrapradaeng, Samutprakarn 10130

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บริษัท ไทยซูการ์ เทอร์มิเนล จำกัด (มหาชน)

THAI SUGAR TERMINAL PUBLIC COMPANY LIMITED

OFFICE/WAREHOUSE : 90 MOO 1, POOCHAOSAMINGPHRAI RD., SAMRONGKLANG, PHRAPRADAENG, SAMUTPRAKARN 10130 TEL.0-2183-4567 FAX : 0-2183-4561-2

สำนักงาน/คลังสินค้า : 90 หมู่ 1 อ.ปู่เจ้าสมิงพราย ค.สำโรงกลาง อ.พระประแดง จ.สมุทรปราการ 10130 โทร.0-2183-4567 โทรสาร 0-2183-4561-2

ทะเบียนเลขที่ 0107537001692 E-mail Address: thaisugarterminal@gmail.com Web Site: www.tstegroup.com

(Translation)

September 2, 2016

Subject : To determine the right to buy new shares offered to existing shareholders in proportion of Thai Sugar Terminal Public Company Limited

To : Shareholders of the Thai Sugar Terminal Public Company Limited

Attachment with :

- 1) Notifications of allocated new shares
- 2) Subscription form for new ordinary shares
- 3) Subscription Certificates
- 4) Proxy
- 5) Notification of allocation and documentation on subscription of ordinary shares to be offered to existing shareholders (Issuer Account)
- 6) Map of The subscription of new ordinary shares

According to the Extraordinary General Meeting of Shareholders No. 1/2016, held on August 8, 2016 at the company's Thai Sugar Terminal Public Company Limited (the "Company") has approved the allocation ordinary shares of the Company from 174,239,822.50 baht to 191,663,805 baht by issuing common stock of 34,847,965 shares at par value of Baht 0.50 total 17,423,982.50 baht offered to existing shareholders in proportion to their shareholding (Rights offering) at the ratio 10 existing shares to 1 new ordinary share offering price of IPO shares at one baht (one baht) In the case of fractions of shares from the calculation, rounding the left of the existing shareholders are entitled to subscribe for new shares in excess of their rights. The Board of Directors or Chief Executive Officer of the Company or a person designated by the executive committee. The authority allocated in proportion to the subscription rights of shareholders each to existing shareholders in proportion to the book than the existing shareholders at the same price.

The Company determined the list of shareholders who are entitled to the right to subscribe for new ordinary shares on 22 August 2016 Closing Date for collecting shareholders the right to subscribe for new shares under Section 225 of the Securities Exchange Act of 1992 on August 23, 2016 and the date of booking and payment on 19 – 23 September, 2016, on 9.00 a.m. – 15.00 p.m.

The Company would like to inform you of the right to subscribe for new shares. The details of the subscription shall be as specified in the notice of allotment of new ordinary shares. (Attachment 1)

Please be informed accordingly.

Yours sincerely,

(Miss Siriporn Sirisap)

Corporate Secretary



Attachment 1

Notifications of allocated new shares

Part 1) Data of allocated new shares

1) Name and Address

Name Thai Sugar Terminal Public Company Limited (“The Company”)

Address 90 Moo 1, Siam si lo Soi, Poochaosamingphrai Road., Samrongklang, Phrapradaeng, Samutprakarn 10130

Telephone 0-2183-4567

Fax 0-2722-5079 and 0-2183-4561

2) Date / Mount / Year and the Board of Directors of the Company has approved the allotment

According to the Board of Directors Meeting No. 6/2016 held on June 30, 2016 has resolved to increase the share capital of 174,239,822.50 baht to 191,663,805 baht by issuing 34,847,965 ordinary shares with par value of 0.50 baht per share total 17,423,982.50 baht offered to existing shareholders in proportion to their shareholding (Rights Offering) at the ratio of 10 existing shares to 1 new ordinary share offering price of the ordinary shares of Baht 1 per share and has been approved by the Extraordinary General Meeting of Shareholders No. 1/2016, held on August 8, 2016.

3) Details of the allotment

Type of shares	:	New common shares		
Authorized share capital	:	174,239,915 baht ,Par value of 0.50 baht divided to :		
		Common Stocks	348,479,830	Share
		Preferred stock	-	Share
Issued and paid-up share capital	:	174,239,822.50 baht ,Par value of 0.50 baht divided to :		
		Common Stocks	348,479,645	Share
		Preferred stock	-	Share
Paid-up capital after the capital increase	:	191,663,805 baht ,Par value of 0.50 baht divided to :		
(The event is to subscribe new shares in full)		Common Stocks	383,327,610	Share
		Preferred stock	-	Share
Capital Increase	:	17,423,982.50 baht		



- Allocation Method** : The offering of new ordinary shares to existing shareholders of the Company. In the case of ordinary shares remaining from the allotment. Shareholders in proportion in the first round. The company will allocate ordinary shares of the remaining shareholders, indicating their intention to subscribe for excess proportion to the stake until it is exhausted or can not be allocated due to a fraction of a share, or until no shareholder wishes to subscribe these shares anymore.
- Number of shares** : Not over 34,847,965 shares
- Subscription ratio** : The existing shareholders of the company will be allocated and offered new shares in the ratio of 10 existing shares to 1 new ordinary share the price per share of 1.00 baht.

4) Record Date for the names of shareholders entitled to subscribe for the new ordinary shares

The Company determined the date for the specification of the names of the existing shareholders who will be entitled to subscribe for and be allotted the newly issued ordinary shares in proportion with their shareholdings (Right Offering) on August 22, 2016, providing the collection of the names under Section 225 of Securities and Stock Exchange of Thailand Act B.E. 1992 by closing the shareholders' register book on August 23, 2016

5) Subscription and payment period

5.1) Share Subscription and Payment date

On 19 – 23 September 2016, between the hours of 09:00 am. to 15:00 pm. (5 days)

5.2) Location for Subscription and Payment Location

The finance department on second floor at Thai Sugar Terminal Public Company Limited 90 Moo 1, Soi Siam-silo, Poochaosamingprai Rd., Samrongklang, Prapradang, Samutprakarn 10130
Tel No. 0-2183-4567 Ext. 1031, 1064, 1025 Fax 0-2722-5079 and 0-2183-4561
E-mail : siriporn@tstegroup.com, junpit@tstegroup.com, thaisugarterminal@gmail.com
Contact Miss Siriporn Sirisap

5.3) The allocation of new ordinary shares

5.3.1) The subscription of new shares, or less than the right to be allocated

Existing shareholders who requested the subscription of newly issued shares equal to or less than the right to be allocated will be allocated the entire amount.

5.3.2) The subscription of new ordinary shares in excess of the allotted (Oversubscription)

Existing shareholders who subscribe for new shares in excess of the amount required to be sent simultaneously to the subscription rights and paid the subscription of new ordinary shares



subscribed exceeds're right. The number In case of over-subscription rights and have not been allocated or not allocated the full amount of subscription rights too. The company will refund has not been allocated or not allocated the full amount of subscription rights beyond. (without interest) within 14 days from the end of the subscription period. See the details on how to refund the subscription by Article 5.5 guidelines are as follows

In the case of shares to subscribe for more shares than the right.

The company will be allocated to those who subscribe and pay for the subscription rights over these shares in accordance with all of the subscription rights beyond. (In case there are fractions of share after the calculation, such fractions shall be round down)

In the event of a stock is less than the share subscription rights beyond.

The company will be allocated in proportion to the existing shareholders who subscribe for more than individual rights by Proportion Existing shareholders of the shares subscribed exceeds the number of shares outstanding multiplied by the individual. It has a number of shares at the subscription exceeds the individual has the right to be allocated (In case there are fractions of share after the calculation, such fractions shall be round down.) The number of shares entitled to be allocated shall not exceed the number of shares each shareholder subscribe and pay for your purchase until no shares remaining from the allotment.

In the case of ordinary shares remaining from the allotment to the shareholders according to their rights and privileges beyond the Company will allocate new shares to the left. The Board of Directors or Chief executive officer of the Company or a person designated by the executive committee. The authority allocated in proportion to the subscription rights of the shareholders individually.

However, the allocation of shares in excess of their rights under the above details in any way shall not entitle the shareholder to subscribe for shares or rights over shares of the Company in a manner that increases to the point or to the order of the tender offer according to the schedule announced in Tor Jor. 12/2011 and under rules, restrictions on the holding of aliens as defined in the Articles of Association of the Company. The current permit foreign shareholding in the Company not exceeding 49 per cent of the share capital of the Company and the Company reserves the right not to allocate shares any subscriber If the allocation is made, or may be the result of an act contrary to any law or regulation relating to the issuance of securities under the laws of Thailand.

In addition, the Board of Directors or Individuals who have been designated by the Board or the President to consider offering of new shares including the power to determine the details and conditions related to the allocation of the new shares For example, (1) the method of allocation of IPO details, conditions and maturity date of the offering and other details on the allocation of new shares above (2) to negotiate an agreement and sign documents and contracts related to the allocation of the new shares. The various actions concerning the allocation of the new shares and the appointment of a securities company acting as an underwriter or agent appointed to receive shares of the Company. (3) the signing of the document in an application. And evidence required and the allocation of such newly issued shares. This includes contact the applicant documents such governmental agency or agencies concerned and the introduction of new ordinary shares of the Company listed on the stock market and the authority to perform any other necessary and appropriate on the allocation of new shares as such.



Process and how to subscribe and paid up ordinary shares

5.3.3 The process of subscription and payment for newly issued ordinary shares

The shareholders who intend to subscribe to the newly issued ordinary shares must clearly and accurately complete and sign the Share Subscription Form, and make payment for such subscription in full for both the subscription amount pursuant to rights and the portion subscribed in excess of rights (if any) by following methods;

In case of payment by money transfer (Payment in full No subscription in cash)

To transfer money to the share subscription account at **“Thai Sugar Terminal Plc. for Securities Subscription.”** Account Number 015-2-49978-7, Account Kasikorn Bank Plc. Poochaosamingphrai Branch, subscription is on 19 – 23 September 2016, between the hours of 09:00 am. to 15:00 pm.

- The Company reserves the right to suspend the cash to pay for the subscription
- Simply deposit / transfer once on the first preemption cases, subscription rights or fewer rights and the over subscription rights have been allocated

If paying by personal check or Bank check (Cashier's check) or draft (draft) (dated no later than September 23, 2016 (including the deposit by personal check or money transfer Bank check or (Cashier's check) or draft (draft)). Personal check or bank check (Cashier's check) or draft (draft) must be cleared by a clearing house in Bangkok within the first days of the date on the check only. In order to cross into account especial (AC Payee Only) payable to "Thai Sugar Terminal Plc. for Securities Subscription." by check must be dated no later than September 23, 2016

- The deadline for subscription. If paying by personal check or Bank check (Cashier's check) or draft (draft) on September 19, 2016 until September 23, 2559 at 9:00 am. To 15:00 pm.
- The Company reserves the right to not accept personal checks or Bank check (Cashier's check) or draft (draft) for the purchase of shares by mail.
- Please check individual pay or Bank check (Cashier's check) or draft (draft), the first edition of the first preemption cases the subscription rights and the subscription rights or fewer rights than their allocated.
- Please enter the registration number of shareholders (As shown on the subscription certificate Enclosure 3) name and contact telephone number on the back of personal check or Cashier's check or draft.

5.3.4 Condition to subscribe new shares

1. Shareholders who subscribed and made payment for the purchase of shares will have no rights to cancel the subscription.



2. In the case of payment of the subscription by personal check or (Cashier's check) or draft (draft) payment for the subscribed shares will be completed when the bank paid the money, the check-up is complete and subscription. The share capital increase will be completed when the Company is able to charge subscription only.
3. If existing shareholders do not subscribe to a paid subscription or did not follow the method of payment for the subscription and continue to be met and how the determination to charge subscription time as specified subscription period or the company can not charge subscription. (In any case, because it is not the fault of the company) Whether in whole or in part within the prescribed period of subscription as prescribed or subscribe by other means not specified in the notification of the allocation of newly issued shares of this company or submitted incomplete documentation to subscribe. The Company will assume the existing shareholders waive the right to subscribe for new shares, and the Company reserves the right to not allocate new shares to existing shareholders such.
4. In that case, the subscriber information in the documentation for subscription incomplete unclear or irrelevant, the company reserves the right to use the information contained herein for subscription at its own discretion in the allocation of new shares. The company also has the right to assume the existing shareholders waive the right to subscribe for new ordinary shares and the Company reserves the right to allot new shares to existing shareholders such.
5. In the case of allotment of new ordinary shares in the first round or allocated to existing shareholders the right to subscribe for excess shares, the stake of foreign shareholders in excess of 49 percent of the total shares sold of the Company or allow shareholders to subscribe for excess rights shares of the Company in a manner that increases to or crossing points to the tender offer (Tender Offer), as defined in the Commission market. capital. 12/2011 Re: rules, Conditions and procedures for the acquisition of Securities for business Takeovers (the "Jor. 12/2011")
The Company reserves the right to not allocate new shares to the foreign shareholder / shareholders said. The foreign shareholder / shareholders, it may not be allotted or to be allotted new shares in part and such case, the The company will not pay damages to the shareholder said and shareholders have no right to claim any damages. The company's total. The Company's agent for the subscription shall refund the subscription of new shares which have not been allocated or to be allocated is not fully subscribed. (As defined in Section 5.6)
6. Shareholders will response for costs and fees charged by the bank (if any).
7. In the event that shareholders receive shares of more than one certificate registration number of shareholders. Existing shareholders will also need the registration number for subscription by the shareholders at the time shareholders receive shares certificate, a document for subscription 1 set to 1 registration number of the shareholders. If the number of shares subscribed by the shareholders registration number combine with the right to receive an allocation of new shares to all shareholders registration numbers together into the same list or specify such information in the documentation of the subscription package. Subscribers may receive allotment of shares not fully meet all of the rights under the registration number of shareholders every number combination. The Company reserves the right to allotment of shares to subscribers as appropriate or allotment of shares to subscribers as such



8. The Company hereby reserves the right to change the details of method of subscription and payment of subscription price of the newly issued ordinary shares of other conditions for subscription as it deems appropriate in the case that there is a problem, obstacle or limitation in relation to the operation of the share subscription to ensure the benefit for the subscription of the newly issued ordinary shares of the Company by the shareholders.

9. If the shareholders to subscribe for new shares. There will submit documentation to subscribe by mail (reserve the right to suspend the check, cashier's check to pay the booking office) Such documents must go to place a subscription of shares of the Company (as defined in Section 5.2) until September 22, 2016 at 15.00 hrs., By registered mail. If the company has not received any documentation to subscribe for new ordinary shares on the date and time. The Company has the right to assume that shareholders waive the right to subscribe new shares by the company the right to allocate new shares. Such a shareholder other than the right to subscribe.

5.4 Documents required for identification

5.4.1 Subscription Form for new ordinary shares (Attachment 2) fill the accuracy, completeness and clarity. You must specify the number of shares subscribed based on subscription rights to individual needs as stated in the certificate of rights to subscribe for ordinary shares and must specify the number of shares subscribed for shares in excess of their rights to book clearly sign the subscription and if the subscriber is a legal entity to be signed by the authorized signatory of the firm and seal (if any).

5.4.2 Proofs of payment include ;

- Payment transfer or
- Personal check or bank check (Cashier's check) or draft (draft) (Which can be collected from the clearing house in Bangkok within one day only) Deposit slip with the name - last name. ID No. 13 and No. 10 in the register of shareholders (Please name - last name Contact telephone number on the back of the proof of payment)

5.4.3 Subscription Certificates (Attachment 3) issued by Thailand Securities Depository Co., Ltd. ("TSD"), as the registrar of the Company and has sent by registered mail to existing shareholders along with this letter, the shareholders must fill out a separate subscription of new ordinary shares No. 1 on the subscription certificate, one copy only.

5.4.4 In the case that the subscriber wants to refund the subscription of new shares. Which are not allocated or not allocated according to the number of subscription rights than through automatic transfer system (ATS) into a bank account. The copy of bank passbook page savings or current accounts only Bangkok Bank Public Company Limited, Kasikorn Bank Public Company Limited, Krung Thai Bank Public Company Limited, Bank of Ayudhya Public Company Limited, The Siam Commercial Bank Public Company Limited only by name deposits must be the same name as the subscriber only, certified true copy.

5.4.5 Identification documents

- Thai Individuals

A valid certified true copy of personal identification card or house registration with ID Card number or the other government documents with ID card number (in the case the subscribers are minor, a certified ID card of his guardian (parents) and house registration are required). The signature must be the same as the signature signed in every subscription documents. In the case of change of first name/last name, which causes the name of shareholders to be different from the share register book as of August 23, 2016 or in the Subscription Certificate for the newly issued ordinary shares, a certified true copy of the official document evidencing the change of first name/last name shall be enclosed.

- Alien Individuals

A certified true copy of alien certificate or valid passport.

- Juristic person incorporated in Thailand

A copy of an affidavit issued by the Ministry of Commerce is not more than 3 months before the subscription date and certified by the authorized director(s) and affixed with the seal of such juristic person (if any) together with a certified true copy of identification card, alien certificate or valid passport (as the case may be) of such authorized director(s) of the juristic person.

- Juristic person incorporated outside of Thailand

A copy of the certificate of incorporation and corporate affidavit issued not more than 6 months before the subscription date by the relevant agency of the country where such juristic person is domiciled, enclosed with a certified true copy of identification card, alien certificate or valid passport (as the case may be) of the authorized director(s) of such juristic person. Each of above documents must be notarized by a Notary Public or authenticated by the Thai Embassy or the Thai Consulate in the country where the documents were prepared or certified.

5.4.6 Power of Attorney to act for and on behalf of the subscriber along with 30 THB stamp (for power of attorney appointment) (Attachment 4) and valid national I.D. of the representative and attorney, signed to verify that it is a true copy.

5.4.7 For those wishing to leave the ordinary shares in the account of the issuer on behalf of the 600 members that subscribe, please enter your details in the "Additional documentation request only those securities that purpose. The Deposit into an issuer account only"(Attachment 5) to submit the Thailand Securities Depository Co., Ltd. ("TSD").



5.5 Refund the subscription of new ordinary shares to existing shareholders in the event that has been allocated new shares not subscribed by more than right.

In the event that shareholders express their intention to subscribe for new shares in excess of their rights subscription and payment. The share capital increase both the subscription rights and the subscription exceeds their rights (Excess Right) are complete but has not been allocated new shares subscribed in excess of their rights, according to its intention or not fully allotted amount of subscription rights beyond and without any damages within 14 days from the closing date of the Subscription Shares by one of the methods specified by the subscriber. The subscription of new ordinary shares.

However, in the case could not proceed with the refund of the purchase has not been allocated or to be allocated not by the amount that exceeds the subscription rights by means of money transfer to the bank account of the subscriber as specified in the subscription of new ordinary shares not for any reason beyond the control of the Company. The Company will proceed to refund the subscription fee has not been allocated or not allocated the full amount of subscription rights over a crossed check made payable only on behalf of the Subscription sent by registered mail to the address listed in the database of the shareholders of the Company. According to the register of shareholders as at August 23, 2016. If the recoverable amount of checks that the subscriber will be responsible for the fees charged by the clearing house or a bank check (if any) whether any case, if there has been a transfer of the subscription fee on the unused portion allotted or to be allotted not more than the full amount of subscription rights through the transfer to the bank account of the subscriber, as specified in the subscription of new ordinary shares or send a check via registered mail to the subscriber at the address listed in the database of the shareholders of the Company pursuant to the share register of shareholders as at August 23, 2016 shall be deemed to subscribers paid subscription section that has not been allocated or not allocated the full amount subscribed more than entitled and the subscriber has no right to claim interest and / or damages from any company anymore.

5.6 Cancellation of Subscription Rights

Shareholders who do not exercise their rights or make a payment within the allotted time is not honored, or incompletely or unclearly fill in the details in the share subscription form within the specified period it shall be deemed that such shareholders do not wish to exercise their subscription rights.

5.7 Clearing the way

- 5.7.1 In case a subscriber wishes to deposit shares in the account of the securities companies which the subscriber has a trading account in the Company shall be shares allotted deposited with the company " Thailand Securities Depository Co., Ltd. for depositors "by TSD and the Company will record the number of shares subscribed deposited and proof of deposit to the subscriber within 15 days from the date of closing of the subscription.



- 5.7.2 In case a subscriber wishes to deposit shares in the account of the Issuer member No. 600, the Company shall be shares allotted deposited with the company " Thailand Securities Depository Co., Ltd. for depositors "by TSD will record the number of shares into the account in the name of the subscriber and proof of deposit The subscriber within 15 working days from the date of closing of the subscription
- 5.7.3 In case a subscriber wishes to obtain a certificate on behalf of the subscriber TSD as registrar of the Company to deliver shares at the amount that has been allocated to be allocated by registered mail by the name and the address listed in the database of the shareholders of the Company on Samui the register of shareholders as at August 23, 2016 within 15 days from the closing date of the subscription shares.

5.8 Other Related Information

- 5.8.1 Existing shareholders subscribed shares will be proof of deposit of shares to subscribe for shares, as evidenced by the investigating officer in the subscription of new ordinary shares.
- 5.8.2 Existing shareholders who have not exercised for subscription of new ordinary shares or not paid by the date and time specified or Personal Cheque or bank checks (cashier's check) or money (draft) payable not be charged payable on the date the Company will be deemed a waiver of such shareholders to subscribe for new shares in the future.
- 5.8.3 If the number of shares to shareholders listed in the over subscription of newly issued shares of the Company have been paid. The Company reserves the right to hold the amount of money the company received from the subscription.
- 5.8.4 If the number of shares to existing shareholders identified in the subscription of new ordinary shares for less than the amounts that the Company has received payment of the Company. We reserve the right to use its discretion in the allocation of new shares for individual shareholders, as the Company deems appropriate.
- 5.8.5 Shareholders who exercise their rights to subscribe for the securities code is required (as stated after the subscription of newly issued shares) to shareholders on trading securities account trading and wishing to transfer shares to be allocated to the correct account. The account name is listed securities. In the subscription form must be registered with the subscriber. If the code number of the broker or brokerage account is incorrect enter the number or the trading account of another person will not be transferred to the newly issued shares into the trading account. The Company is not responsible for the loss of stock or delay in tracking the shares. The Company reserves the right to deliver shares. The certificate issued by the amount that has been allocated on behalf of the subscriber and deliver share certificates by name, the address listed in the database of the shareholders of the Company according to the register of shareholders as at August 23, 2016 within 15 days from the date of closing of the subscription. The Company is not responsible in the event that a shareholder can sell the shares allotted in time for the first day of trading.



6) The purpose of the share issue use the money

The Company intends to use the proceeds from the capital increase to buy a plot of land title deed No. 9082, No. 47 Page 847 survey Samrong Tai (Samrong) Prapadaeng, Samut Prakan from Pan assets Co.,Ltd which is not a connected party transaction under the Securities Exchange Act of 1992 as amended with effect from 31 August 2008 onwards With an area of five hectares and one 50 square meters and the building in which the amount 50 million baht. The Company will receive from the capital increase of 34,847,965 baht for the remaining 15,152,035 baht Land Company to borrow money from the Bank to pay for the land The schedule of payments on the ownership transfer date, October 14, 2016 on such land The Board of Directors considered and Is of the opinion that the land to contribute to the Company due to the land adjacent to the land and the company can bring such land leveraging on various projects including the container docks the tenor and warehousing.

7) Benefits which the Company will receive from the capital increase/share allotment

The company brings increased capital investment to purchase land to reduce the burden of loans from banks.

8) Dividend Policy

1) The company has the policy to pay the dividend at the rate of at least 50 percent of the net profit after corporate tax and legal reserve. If there are no other necessary causes and such dividend payment does not impact the operations of the company and its subsidiaries. Such dividend payment shall consider various factors such as performance, financial status, liquidity, and business expansion plan, etc.

2) The subscription of new shares in this will be entitled to statutory dividends (if any) after the registration of the capital increase through subscription of shares with the Ministry of Commerce. The subscription of the new shares must be a shareholder of the Company entitled to receive dividends in the future. The Company's dividend will be made. If the company is not only a deficit balance.

9) Other details necessary for shareholders to approve the capital increase/share allotment :

9.1) Price Dilution

$$\text{Price Dilution} = (P_o - P_{\text{new}}) / P_o$$

$$\text{By } P_{\text{new}} = (P_o * Q_o + P_e * Q_e) / (Q_o + Q_e)$$

Q_o = The number of shares to existing 348,479,645 share

Q_e = The number of new shares rise 34,847,965 share

P_o = The price of existing shares 9.76 baht/shares Calculated based on the weighted average closing price. The weight of shares and 7 days before the date the Board of Directors approved the offering ordinary shares (21 - 29 June 2016)

P_e = The price of the offering of new ordinary shares to existing shareholders at 1 baht per share



$$\begin{aligned}
P_{new} &= (P_o * Q_o + P_e * Q_e) / (Q_o + Q_e) \\
&= (9.76 * 348,479,645 + 1 * 34,847,965) / (348,479,645 + 34,847,965) \\
&= 8.96
\end{aligned}$$

$$\begin{aligned}
\text{Price Dilution} &= (9.76 - 8.96) / 9.76 \\
&= 8.20\%
\end{aligned}$$

So if the company conducted issuance of new ordinary shares to existing shareholders will be affected by the reduction. The share price (Price Dilution) of 8.20 percent.

9.2) Control dilution

After the issuance of the new ordinary shares to existing shareholders will have an impact on the profit sharing or voting rights of the shareholders.

(1) In the case that the newly issued ordinary shares offered to the existing shareholders. If existing shareholders of the Company of newly issued ordinary shares to the existing shareholders shall not effect control dilutions.

(2) In the case that the newly issued ordinary shares offered to the existing shareholders. If existing shareholders do not purchase newly issued shares and existing shareholders to buy new shares, all other. The existing shareholders shall not effect control dilutions of 9.09 percent.

$$\text{Control Dilution} = Q_e / (Q_o + Q_e)$$

$$\begin{aligned}
\text{By } Q_o &= \text{The number of shares to existing } 348,479,645 \text{ share} \\
Q_e &= \text{The number of new shares rise } 34,847,965 \text{ share} \\
&= 34,847,965 / (348,479,645 + 34,847,965) * 100 \\
&= (34,847,965 / 383,327,610) * 100 \\
&= 9.09\%
\end{aligned}$$

So if the company conducted issuance of new ordinary shares to existing shareholders will be affected on profit sharing or voting rights of the shareholders (Control dilution) 9.09 percent

9.3) Earning Dilution

$$\text{Formula of Earning Dilution} = (EPS_o - EPS_n) / EPS_o$$

Where;

$$\begin{aligned}
ESP_o &= \text{Net Profit} / Q_o \\
&= 144,762,300 / 348,479,645 \\
&= 0.415
\end{aligned}$$

$$\begin{aligned}
ESP_n &= \text{Net Profit} / (Q_o + Q_{esop}) \\
&= 144,762,300 / (348,479,645 + 34,847,965) \\
&= 144,762,300 / 383,327,610 \\
&= 0.378
\end{aligned}$$



The calculation of the net profit consolidated company in 2015 total 144,762,300 baht.

Earning Dilution = 8.92%

10) Warranty of Directors

The Board of Directors certifies that the Board of Directors has performed its duty with honesty and has carefully preserved the benefit of the Company in relation to such increase of the registered capital. However, in the case that such performance of duty cause damages to the Company, the shareholders are entitled to file a lawsuit to claim for damages from such director on behalf of the Company as specified in Section 85 of the Securities and Exchanges Act B.E. 2535. In addition, in the case that such performance of duty causes a director or his/her related person to obtain undue benefit; the shareholders shall be entitled to file a lawsuit to claim for such benefit from such director on behalf of the Company as specified in Section 89/18 of the Securities and Exchanges Act B.E. 1992.



Part II : The Company's information

1. Name and Address

Name Thai Sugar Terminal Public Company Limited

Address 90 Moo 1, Siam si lo Soi, Poochaosamingphrai Road., Samrongklang, Phrapradaeng, Samutprakarn 10130

Telephone 0-2183-4567

Fax 0-2722-5079 and 0-2183-4561

2. Business Characteristic

Thai Sugar Terminal Public Company Limited performs the transportation and logistics business: goods loading harbor and warehouse rental. The company and its subsidiary are in the adjacent area; there are wheat flour factory, sack weave factory and Palm Oil Refinery Plant some area under construction for palm oil distillation. The area is located in Sum-Rong Klang district, Amphur Prapadaeng, Samudprakarn with 154 rai 3 ngan and 50 square wah. The company core business are consisted of product loading (such as raw sugar, white sugar, and molasses for main product), warehouse for product preservation before loading up to the ocean liner, moreover; it has been used to rent out for product storage (such as rice oil, and other agricultural products before loading up to the marine, or transfer for internal distribution).

Industry conditions and competition

Kasikorn Research Center estimated that in 2016 Thailand's economy is likely to have a better direction may expand by 2.5-3.5 percent (median 3.0 percent) compared to the growth rate in 2015 at 2.8 percent. The core investment led growth, the investment of the public sector will continue to have important roles in pushing money into the economy and support private sector confidence in investment followed. The star of the business is expected to maintain robust growth and to expand sales in the year 2015 that is still growing, including construction, transportation, and logistics will benefit from the investment and measures of the government, including its links to economic liberalization in the AEC The expected value of construction investment in 2016 may grow at 5.5-7.5 percent compared with the year 2015 may grow about 10 percent.

Market characteristics

The company is engaged in providing services such as unloading cargo fleet rent warehouse and providing berths, Thus providing a good service and care products that use the service, as well as responsible products imported into the spool until the completion of the delivery of the vessel to maintain the benefits. customer and who is involved. Therefore it is important to contribute to confidence in the importation of services and create a trust relationship great place to take the company to another for a long time will have to be created profits to the shareholders of the Company.



Properties Used in the Business Operations on 30 June 2016

No.	Asset (Type / Location)	Area	Type of Ownership	Book Value	Contingent Liability
1	Land and Improvements of the Company and its subsidiaries consist of :				
	Land of Thai Sugar Terminal Public Company Limited, Poo Jao Saming Prai road, Sam Rong Klang, Phra Pra Daeng, Samut Prakarn	124-0-98 (Rai – Ngan – Square Wah)	Owner	688,123,434.16	Guarantee the credit received from financial institutions. ^{1/}
		13-1-63	Owner	70,962,791.00	Guarantee the credit received from financial institutions. ^{1/}
		0-0-25	Owner	1,300,000.00	-
		2-0-48	Owner	19,080,000.00	-
		1-3-75	Owner	22,000,000.00	-
		2-0-73	Owner	12,670,500.00	-
	Total			814,136,725.16	
2	Building, Construction, and Renovation, namely, commercial building for rent, apartment for rent, port and others				
	Thai Sugar Terminal Public Company Limited		Owner	304,823,664.91	Guarantee the credit received from financial institutions. ^{1/}
	T S Warehouse Company Limited		Owner	73,948,358.46	-
	T S G Asset Company Limited		Owner	6,178,981.07	-
	T S Oil Industry Company Limited		Owner	111,509,776.09	Guarantee the credit received from financial institutions. ^{3/}
	T S Flour Mill Public Company Limited		Owner	197,042,070.23	Guarantee the credit received from financial institutions.
T S Transport and Logistics Company Limited		Owner	71,936,411.59	Guarantee the credit received from financial institutions. ^{2/}	
	Total			765,439,262.35	



No.	Asset (Type / Location)	Area	Type of Ownership	Book Value	Contingent Liability
3	Machinery, Tools and Equipment				
	Thai Sugar Terminal Public Company Limited		Owner	5,286,179.50	-
	T S Warehouse Company Limited		Owner	5,077,478.83	-
	T S G Asset Company Limited		Owner	53,208.04	-
	T S Oil Industry Company Limited		Owner	272,388,323.16	Guarantee the credit received from financial institutions. ^{3/}
	T S Flour Mill Public Company Limited		Owner	552,270,698.66	Guarantee the credit received from financial institutions.
	T S Transport and Logistics Company Limited		Owner	328,049,426.73	Guarantee the credit received from financial institutions. ^{2/}
	Total			1,163,125,314.92	
4	Furniture and Office Equipment				
	Thai Sugar Terminal Public Company Limited		Owner	1,394,344.38	-
	T S Warehouse Company Limited		Owner	16,731.78	-
	T S G Asset Company Limited		Owner	13.00	-
	T S Oil industry Company Limited		Owner	1,854,156.74	-
	T S Flour Mill Public Company Limited		Owner	4,364,502.28	-
	T S Transport and Logistics Company Limited		Owner	1,641,280.86	-
	Total			9,271,029.04	
5	Automobiles				
	Thai Sugar Terminal Public Company Limited		Owner	15,141,656.40	-
	T S Warehouse Company Limited		Owner	1,548,457.34	-
	T S G Asset Company Limited		Owner	1.00	-
	T S Oil industry Company Limited		Owner	850,033.86	-
	T S Flour Mill Public Company Limited		Owner	9,315,900.53	-
	T S Transport and Logistics Company Limited		Owner	1.00	-
	Total			26,856,050.13	
	Total			2,778,828,381.60	

Remarks:

^{1/} Land, Title Deed No. 319, 321, 324, 326-7, 329, 358, 360-1, 391, 812, 820, 5568, 6502, 8051, 9081, 21847, 24100, 24811, 26948, 28881-91, 28893-5 and 64261 with warehouse of Thai Sugar Terminal Public Company Limited for guarantee of the credit received from financial institutions of 750 Million Baht and Land Act No. 806, 22186,22188,22189,46218, 112862, 178109, 178487, 249104, 249148 secured credit facilities from financial institutions of Baht 50 million.

^{2/} Factory Building in the plastic sack factory and machinery of TS Transport and Logistics Company Limited for guarantee of the credit received from financial institutions of 85 Million Baht

^{3/} Plant oil palm TS Oil Industry Co.Ltd secured credit facilities from financial institutions amounting to 46 million baht mining and oil and 327 million baht



3. Executives and major shareholders

3.1) Executive Director

3.1.1) Board of Directors

Thai Sugar Terminal Public Company Limited by Affidavit dated May 27 ,2016 consist of 15 members as follows.-

1.	Mr. Pricha Attavipach	Chairman / Independent Director
2.	Mr.Prapas Chutimavoraphand	Director
3.	Mr.Pong Chinthammit	Director
4.	Mr.Narong Chenlarpwatanakul	Director
4.	Mr.Chanachai Chutimavoraphand	Director
6.	Mr.Chadej Insawang	Director
7.	Dr. Suphsorn Chayovan	Director
8.	Mr.Somchai Chinthammit	Director
9.	Mr.Chalush Chinthammit	Director
10.	Mr. Win Chinthammit	Director
11.	Mr.Dhanadol Sujiphinyo	Director
12.	Miss Jutatip Arunanondchai	Director / Independent Director
13.	Mrs. Yaovanuth Dejvitak	Director
14.	Mr.Suwat Summashipvitsavakul	Director / Independent Director
15.	Mrs.Puangthip Silpasart	Director / Independent Director

3.1.2) Audit Committee

The Board of Directors No. 4/2016 held on April 28, 2016 has approved the appointment and re-appointment of the Audit Committee as follows.-

1.	Mr.Chadej Insawang	Chairman of Audit Committee
2.	Mr.Suwat Summashipvitsavakul	Audit Committee
3.	Mrs.Puangthip Silpasart	Audit Committee

3.1.3) Nomination and Compensation Committee

The Board of Directors No. 4/2016 held on April 28, 2016, has appointed Mr.Suwat Summashipvitsavakul appointment of the Nomination and Compensation Committee of the resignation, the Board of Directors. The Nomination and Compensation Committee as follows.-

1.	Mr.Suwat Summashipvitsavakul	Nomination and Compensation Committee
2.	Miss Jutatip Arunanondchai	Nomination and Compensation Committee
3.	Mr.Chanachai Chutimavoraphand	Nomination and Compensation Committee



3.1.4) Executive Directors

Executive Directors as follows :

- | | | | |
|----|----------------|-------------------|--------------------------------|
| 1. | Mr.Prapas | Chutimavoraphand | Chairman of Executive Director |
| 2. | Mr.Pong | Chinthammit | Vice of Executive Director |
| 3. | Mr.Chanachai | Chutimavoraphand | Vice of Executive Director |
| 4. | Mr.Narong | Chenlarpwatanakul | Executive Directors |
| 5. | Mrs. Yaovanuth | Dejvitak | Executive Directors |

3.1.5) Executives

Executive as follows :

- | | | | |
|----|---------------|------------------|--|
| 1. | Mr.Prapas | Chutimavoraphand | Chief Executive Officer and President |
| 2. | Mr.Pong | Chinthammit | Senior Vice President |
| 3. | Mrs.Yaovanuth | Dejvitak | Director of Assistant President, Accounting and Finance ,
Acting Director of Assistant President of office |
| 4. | Mr.Pallop | Heamataksin | Vice President of Business Line portand general warehouse and Acting
Vice President Business Line portcontainer, Business lines and other
investment |
| 5. | Mr.Damrong | Theeramoke | Assistant President of Project Development and system |
| 6. | Miss.Amornrat | Hattakam | Accounting Director |
| 7. | Mrs.Wanna | Surattanasurang | Finance Director |

3.1.6) The major shareholders as of July 15, 2016

No.	Name of Shareholders	Number of Shares	% Shares
1.	Khon Kaen Sugar Industry Pcl.,Ltd.	83,000,966	23.82
2.	Mr.Chanachai Chutimavoraphand	58,016,832	16.65
3.	Prachuab Industry Co., Ltd.	33,861,801	9.72
4.	Mrs. Yaowanuch Dejvitak	28,454,448	8.17
5.	MissYaowaluk Chutimavoraphand	24,733,341	7.10
6.	Ratchaburi Sugar Co.Ltd.	16,517,952	4.74
7.	Mr. Prapas Chutimavoraphand	14,750,160	4.23
8.	Mitr kasetr Co., Ltd.	14,570,155	4.18
9.	Mrs. Boonprom Chimbhilas	5,005,344	1.44
10.	Mrs. Patcharee Chinthammit	3,616,792	1.04
11.	Other shareholders	65,951,854	18.93
	Total number of shares	348,479,645	100.00



4. History and history of dividend recapitalization in three years

4.1) Record capital increase since 2014 - present

In 2016 the Annual General Meeting of Shareholders in 2015 No.1/2016 held on April 28, 2016 has approved a stock dividend at a ratio of 5 existing shares to 1 new ordinary share at par value of 0.50 baht per share as well as all shares not exceeding 58,079,972 shares.

4.2) Dividend History

Date of Dividend Payment	Annual Performance	Net Profit (Baht)	Earnings per Share (Baht)	Dividend Payment Rate (Bath/Share)	Amount (million Baht)
2014	2013	97,867,872	0.67	0.24	35.61
2015	2014	117,781,424	0.81	0.50	61.63
2016	2015	89,846,039	0.31	0.1611111111	52.07

5. The subsidiary Subsidiaries and associates (if any)

Company subsidiaries include a number five as follows:

1) T S Warehouse Co.,Ltd

Nature of Business : Logistics, warehousing

Operating characteristics

TS Warehouse Co., Ltd. operates a warehouse with a warehouse in bulk one area 8,767 square meters is depository sugar, 65,000 tons, and in 2015 created the Warehouse amount 2, including Warehouse No.43 area 2,613 square meters and warehouse number 45 area 6,773 square meters of space to deposit sugar per sack of 50 kilograms and a warehouse of Thai sugar Terminal Public Company Limited, with the transaction including the warehouse, land and the unloading charges which charge a fair price and is charged to customers.

Registered Capital and Paid-up Capital

Registered capital of 50 million baht

Paid up capital is 12.50 million baht

Rate of shareholders

Thai sugar Terminal Public Company Limited Share of 62.60%

The value of investments as at December 31, 2015

125.206 million baht

Other Relationship

1) The Thai Sugar Terminal Public Company Limited business provides rent a warehouse to store goods for customers to transfer the fleet or transport to domestic suppliers. The area will be closed on the 154 rai 3 ngan 50 square wah customer service areas is available berths third port warehouse-type sack for 43 back and Molasses Tank 2 Tank total capacity of 24,000 tons. The main products include sugar, molasses, vegetable oil, rice and other agricultural crops. This is a warehouse serving the deposit and unloading of goods sugar is the largest in the province of Samut Prakan.



The main business of the Company is providing transportation services, charter services and service port. The main customers include The sugar export company hired to unload the goods stored in the warehouse in the fleet to export to foreign sugar and sugar both bulk and packaged into a sack, other clients include the charter customer warehouses to store goods both exports and domestic products, including rice, wheat flour, fruits and vegetable oil used in cooking and more. The customers of the subsidiary (TS Warehouse Co., Ltd) including various sugar factories. The goods leave the warehouse to await delivery, through the exporter will ship the products by The Thai Sugar Terminal Public Company Limited is the operator of cargo handling at TS Warehouse Co., Ltd. (subsidiary) as depositary goods. The business of the Company and its subsidiaries and are consistent with the strategic benefits. The subsidiaries do not replace the core business of the Company. In order to provide flexibility in business operations to provide extensive management are jointly planning and methods associated with the business of the Company and its subsidiaries, by concentrating resources, tools and channels. The company's existing product and no operational overlap. The warehouse business restrictions in the business quite as much income will be income from deposit products. The assets, including Warehouses The company is holding a bulk warehouse subsidiary has chartered a warehouse after the parent company to undertake certain kinds of goods packed in sacks. The main income of the parent company's revenue from services, cargo handling, warehouse rents the port. The scales and other goods through the port. Therefore, the relationship of the parties are interdependent manner. Due to legal requirements, the scope of the operation and a commitment to the relevant directors and shareholders. Which needs to be treated in accordance with the terms governing the warehouse of the Ministry of Commerce. Which states that directors must hold together not less than one-fifth of the total. The directors of the parent company and its subsidiaries, nearly all of the same suit. Thus, the power to control the subsidiary would be controlled by the parent company.

2) The Mitr Kasetr Industry Co., Ltd shareholders in the TS warehouse Co., Ltd operations, limited to 14.15 percent sugar factories located at 93/1 Moo 9, Sangchuto Road, Donkamin Tumbo, Tha Maka Amphoe, Kanchanaburi Province by Mr. Narong Chenlarpwatanakul as director and as Executive Director of Thai Sugar Terminal Public Company Limited and its subsidiaries.

2) T S Flour Mill Public Company Limited

Nature of Business : Flour mill

Operating characteristics

TS Flour Mill Public Company Limited is importer of raw materials from the United States, Australia and Canada to be processed into products wheat flour and sold to domestic customers. The production process is controlled by a computer in every 24 hours to ensure the quality of the product. The process by which good hygienic conditions (Good Manufacturing Practices: GMP) under the Hazard Analysis and Critical Control Points of wheat flour (Hazard Analysis and Critical Control Point: HACCP) also consider food safety a priority to make the flour all sacks are quality confirmed by ISO 22000: 2005 (Food Safety). There is also a measure of traceability (Traceability Measures) to ensure the highest quality of all wheat flour sack. The certification mark HALAL, currently has a production capacity of 500 tons of wheat per day.



Registered Capital and Paid-up Capital

Registered capital of	399	million baht
Paid up capital is	342.05	million baht

Rate of shareholders

Thai sugar Terminal Public Company Limited Share of 69.34%

The value of investments as at December 31, 2015

617.650 million baht

Other Relationship

- None -

3) TS oil industry Co., Ltd.

Nature of Business : Palm Oil Refinery

Operating characteristics

T S Oil Industry co., Ltd. (subsidiary) The end of the year to year 2012 - 2013, the company are affected by the cost of raw materials prices, including crude palm oil prices are falling continuously caused by output palm throughout the country there are a lot of unprecedented experiencing a loss due to the cost price of crude palm oil in stock market prices are much higher than the price with a business into a subsidiary plant was recently palm oil still lacks personnel with experience in all aspects of procurement and raw materials and marketing. The Board therefore approved the company's lease contracts to OPG Tech Co., Ltd., factory with machinery equipment all about palm oil for a period of three years from the month of May to the month of May by 2013 to 2015. When the lease ends OPG Tech Co., Ltd., (current) have a lease for a period of three years. The Board of Directors is of the opinion that if the business itself will be a risk of procurement and raw materials has approved the company's lease contracts to OPG Tech Co., Ltd., for a period of three years on May 16, 2016 until May 15, 2018 and current Warehouse No. 27 palm oil and No. 5 and 6, which are the property of the Company. The tenants want to expand the business further.

Registered Capital and Paid-up Capital

Registered capital of	600	million baht
Paid up capital is	500	million baht

Rate of shareholders

Thai sugar Terminal Public Company Limited Share of 97.48%

The value of investments as at December 31, 2015

347.236 million baht

Other Relationship

- None -

4) T S G Asset Co., Ltd.

Nature of Business : Real estate, rent and living room

Operating characteristics



In February 2016 T S G Asset Co., Ltd., has Monday Man CO.,LTD. rent an apartment TSA 2 Residential building on the 4th floor, 45 room, no. 90/19 Moo.1 Soi Siam Silo Pu Chao Saming Phai Rd., Amphur Prapadaeng, Samudprakarn, Equipped offices land lease title deed No. 249251 Samrong Tai (Samrong), Amphur Prapadaeng (Phra Khanong), Samudprakarn for a period of three years on February 1, 2016 until January 31, 2019.

In April 2016 Land Act No. 236400, 236401 and 236402 no land 120, 121, 122 survey 10154, 10155, 10156, Samrong Tai (Samrong), Amphur Prapadaeng (Phra Khanong), Samudprakarn a residential building on the 9th floor, 263 room, area of 9,520 square meters, no. 162 to 162/262 (Total 263) Moo.9 Samrong Tai, Amphur Prapadaeng, Samudprakarn for 75 million baht.

Registered Capital and Paid-up Capital

Registered capital of	50	million baht
Paid up capital is	50	million baht

Rate of shareholders

Thai sugar Terminal Public Company Limited Share of 79.78%

The value of investments as at December 31, 2015

88.429 million baht

Other Relationship

- None -

5) T S Transport and Logistics Co., Ltd.

Nature of Business: Contractor factory woven sacks and Security

Operating characteristics

TS Transport and Logistics Co., Ltd. Divided into three businesses

1) Factory woven sacks this company produces plastic sack and laminated sacks the manufacturing process starts with molding line tape weaving, printing and cutting. The major customers are sugar factories wheat flour mills, rice mills the production process of the plant can produce woven sacks bran sack flour sack sugar sack rice sack fertilizer bags a planting bags sand bags and ice bags.

2) Business security providing security subsidiary local Company revenue for the security services.

3) Business berth container joint venture with RCA Logistics Co., Ltd. to establish a joint venture on behalf of Puchao Container Terminal Company Limited to engage in the business of ports for loading and unloading goods, TS Transport and logistics Co., Ltd. holds 20 percent

Registered Capital and Paid-up Capital

Registered capital of	400	million baht
Paid up capital is	400	million baht

Rate of shareholders

Thai sugar Terminal Public Company Limited Share of 85.90%

The value of investments as at December 31, 2015

336.344 million baht

Other Relationship

- None -



Part III financial statements dating back three years

Balance Sheets

(Unit : Thousand Baht)

Balance Sheets		Audited						Reviewed	
		December 31,2013		December 31,2014		December 31,2015		June 30,2016	
		amount	%	amount	%	amount	%	amount	%
Assets									
current assets									
	Cash and cash equivalent items	70,073	2.63	65,988	2.19	180,833	4.45	114,464	3.01
	Trade accounts	208,698	7.83	201,462	6.67	231,003	5.68	199,657	5.25
	Current portion of long-term investment	-	-	-	-	-	-	-	-
	Inventories	373,845	14.02	253,667	8.40	704,413	17.33	523,147	13.76
	Real estate development cost	99,170	3.72	103,375	3.42	129,000	3.17	132,931	3.50
	Other current assets	11,386	0.43	23,388	0.77	24,515	0.60	20,497	0.54
	Total current assets	763,172	28.62	647,879	21.46	1,269,764	31.24	990,696	26.05
Non-current assets									
	Investments in subsidiary companies	-	-	-	-	-	-	1,500	0.04
	Long-term loan	3,691	0.14	4,220	0.14	2,373	0.06	2,504	0.07
	Investment Property	290,379	10.89	193,594	6.41	188,346	4.63	123,550	3.25
	Property, plant and equipment-net	1,559,061	58.46	2,166,185	71.75	2,583,046	63.55	2,658,382	69.91
	Deposit assets	37,064	1.39	-	-	12,756	0.31	-	-
	Deferred tax assets	9,529	0.36	4,485	0.15	1,825	0.04	8,522	0.22
	Non-current assets	3,931	0.15	2,769	0.09	6,646	0.16	17,511	0.46
	Total non-current assets	1,903,655	71.38	2,371,253	78.54	2,794,992	68.76	2,811,969	73.95
	Total assets	2,666,827	100.00	3,019,132	100.00	4,064,756	100.00	3,802,665	100.00



Balance Sheets (Continued)

(Unit : Thousand Baht)

Balance Sheets		Audited						Reviewed	
		December 31,2013		December 31,2014		December 31,2015		June 30,2016	
		amount	%	amount	%	amount	%	amount	%
Liabilities			-		-				
Current liabilities									
	Bank overdrafts and short-term loans from financial institutions	451,278	16.92	188,693	6.25	963,656	23.71	749,371	19.71
	Trade account payables and	98,107	3.68	116,319	3.85	135,362	3.33	83,329	2.19
	Portion of long-term debt due within one year	75,460	2.83	196,660	6.51	155,710	3.83	74,960	1.97
	Accrued income tax payable	8,617	0.32	21,853	0.72	12,442	0.31	14,765	0.39
	Liabilities under long-term lease contract	1,717	0.06	1,792	0.06	5,090	0.13	4,191	0.11
	Other current liabilities	8,972	0.34	13,346	0.44	13,145	0.32	12,900	0.34
	Total current liabilities	644,151	24.15	538,663	17.84	1,285,405	31.62	939,516	24.71
Non Current Liabilities									
	Long-term loans	87,587	3.28	350,669	11.61	462,505	11.38	515,891	13.57
	Long-term lease obligations - net	6,138	0.23	4,346	0.14	1,363	0.03	977	0.03
	Deposit received from warehouse and land rental	19,681	0.74	19,654	0.65	19,758	0.49	20,084	0.53
	Liabilities for employee benefits	18,007	0.68	12,177	0.40	16,993	0.42	17,784	0.47
	Deferred tax liabilities	117,725	4.41	120,595	3.99	124,976	3.07	118,463	3.12
	non-current liabilities	113	0.00	97	0.00	89	0.00	76	0.00
	Total non-current liabilities	249,252	9.35	507,538	16.81	625,684	15.39	673,275	17.71
	Total liabilities	893,403	33.50	1,046,201	34.65	1,911,089	47.02	1,612,791	42.41
Shareholders' equity			-		-				
	Authorized share capital	145,200	5.44	145,200	4.81	145,200	3.57	174,240	4.58
	Paid-up share capital	145,200	5.44	145,200	4.81	145,200	3.57	174,240	4.58
	Other components of shareholders' equity	573,673	21.51	574,102	19.02	574,550	14.13	574,658	15.11
Retained earnings			-		-				-
	Legal reserve	14,520	0.54	14,520	0.48	14,520	0.36	14,520	0.38
	Unappropriated	773,977	29.02	946,302	31.34	1,015,375	24.98	1,025,179	26.96
	Total shareholders' equity of the Company	1,507,369	56.52	1,680,124	55.65	1,749,645	43.04	1,788,597	47.04
	Non-controlling interests	266,054	9.98	292,807	9.70	404,022	9.94	401,277	10.55
	Total shareholders' equity	1,773,423	66.50	1,972,931	65.35	2,153,667	52.98	2,189,874	57.59
	Total liabilities and shareholders' equity	2,666,827	100.00	3,019,132	100.00	4,064,756	100.00	3,802,665	100.00



Balance Sheets

(Unit : Thousand Baht)

Balance Sheets		Audited						Reviewed	
		December 31,2013		December 31,2014		December 31,2015		June 30,2016	
		amount	%	amount	%	amount	%	amount	%
Assets									
Current assets									
	Cash and cash equivalent items	8,324	0.68	12,205	0.55	10,508	0.49	19,044	0.86
	Trade accounts	5,387	0.62	22,851	0.35	6,959	0.33	18,585	0.84
	Current portion of long-term investment	-	-	-	-	-	-	-	-
	Real estate development cost	99,170	1.56	103,374	6.52	129,000	6.03	132,931	5.97
	Other current assets	2,250	0.07	2,578	0.15	1,436	0.07	2,830	0.13
	Total current assets	115,130	2.93	141,008	7.57	147,903	6.91	173,390	7.79
Non-current assets									
	Investments in subsidiaries	805,741	54.12	805,741	52.96	1,199,192	56.07	1,199,192	53.89
	Long-term loans to related parties	-	-	-	-	-	-	-	-
	Long-term loan	3,199	0.24	3,732	0.21	1,889	0.09	2,022	0.09
	Investment Property	223,045	17.87	319,997	14.66	399,770	18.69	394,303	17.72
	Property, plant and equipment-net	361,849	24.56	366,344	23.78	378,214	17.68	442,452	19.88
	Deposit assets	7,255	-	-	0.48	-	-	-	-
	non-current assets	5,268	0.27	8,054	0.35	11,934	0.56	13,752	0.62
	Total non-current assets	1,406,356	97.07	1,503,868	92.43	1,990,999	93.09	2,051,721	92.21
	Total assets	1,521,486	100.00	1,644,876	100.00	2,138,902	100.00	2,225,111	100.00
Liabilities									
Current liabilities									
	Overdrafts and Short-term loans from financial institutions	100,000	6.72	68,000	6.57	133,000	6.22	98,000	4.40
	Trade accounts payable	24,955	1.64	34,190	1.01	22,779	1.06	26,640	1.20
	Trade accounts payable subsidiary	-	-	-	-	-	-	3,000	0.13
	The long-term debt due within one year	57,460	3.86	97,460	3.78	83,710	3.91	74,960	3.37
	Accrued income tax payable	-	0.10	6,925	-	2,556	0.12	1,939	0.09
	Long-term lease	1,086	0.07	1,125	0.07	3,817	0.18	3,256	0.15
	Other current liabilities	1,458	0.09	2,954	0.10	3,103	0.15	4,850	0.22
	Total current liabilities	184,959	12.65	210,654	12.16	248,965	11.64	212,645	9.56
Non current liabilities									
	Long-term loans from subsidiaries	25,000	-	40,000	1.64	100,000	4.68	139,000	6.25
	Long-term loans from financial institutions	84,670	9.55	79,810	5.56	458,371	21.43	515,891	23.18
	Long-term lease obligations - net	4,491	0.37	3,366	0.30	655	0.03	421	0.02
	Liabilities for employee benefits	11,954	0.79	7,603	0.79	9,240	0.43	9,700	0.44
	Deposit and rent a warehouse and land	7,129	0.36	13,917	0.47	14,975	0.70	14,414	0.65
	Deferred tax liabilities	54,596	4.11	57,476	3.59	58,649	2.74	59,092	2.66
	Total non-current liabilities	187,840	15.19	202,172	12.35	641,890	30.01	738,518	33.19
	Total liabilities	372,799	27.84	412,826	24.50	890,855	41.65	951,163	42.75
Shareholders' equity									
	Authorized share capital	145,200	8.87	145,200	9.54	145,200	6.79	174,240	7.83
	Issued and paid-up share capital	145,200	8.87	145,200	9.54	145,200	6.79	174,240	7.83
	Other components of equity shares.	223,716	14.47	224,145	14.70	224,594	10.50	224,702	10.10
	Retained earnings	-	-	-	-	-	-	-	-
	Appropriated : Legal reserve	14,520	0.89	14,520	0.95	14,520	0.68	14,520	0.65
	Unappropriated	765,251	47.93	848,185	50.30	863,733	40.38	860,486	38.67
	Total shareholders' equity	1,148,687	72.16	1,232,050	75.50	1,248,047	58.35	1,273,948	57.25
	Total liabilities and shareholders' equity	1,521,486	100.00	1,644,876	100.00	2,138,902	100.00	2,225,111	100.00



Profit and Loss Statement

(Unit : Thousand Baht)

Consolidated profit (loss)	Audited						Reviewed	
	December 31,2013		December 31,2014		December 31,2015		June 30,2016	
	amount	%	amount	%	amount	%	amount	%
Revenue from services								
Revenue from services	324,792	12.90	410,195	26.15	342,066	20.45	139,643	16.72
Income from real estate	2,150	0.09	-	-	-	-	19,879	2.38
Revenue from the sale	2,189,983	87.01	1,158,728	73.85	1,330,374	79.55	675,813	80.90
Total revenue from operations	2,516,926	100.00	1,568,923	100.00	1,672,440	100.00	835,335	100.00
The cost of the operation		-		-				
Cost of services	141,903	5.64	167,039	10.65	145,549	8.70	87,417	10.46
Cost of real estate	2,029	0.08	-	-	-	-	13,228	1.58
Cost of sales	2,073,502	82.38	972,539	61.99	1,147,964	68.64	576,135	68.97
Total cost of operations	2,217,434	88.10	1,139,578	72.63	1,293,513	77.34	676,780	81.02
Margins	299,492	11.90	429,345	27.37	378,927	22.66	158,555	18.98
Income compensation from the insurance company	-	-	-	-	-	-		
Dividend income	36	0.00	67	0.00	25	0.00	20	0.00
Other income	10,945	0.43	28,891	1.84	29,316	1.75	17,551	2.10
The cost of sales	(44,821)	(1.78)	(30,044)	(1.91)	(32,991)	(1.97)	(19,538)	(2.34)
The cost of administration	(134,187)	(5.33)	(108,368)	(6.91)	(127,110)	(7.60)	(65,610)	(7.85)
Loss of material damage by fire	-	0.00	-	0.00	-	-	-	-
Financial costs	(41,720)	(1.66)	(21,067)	(1.34)	(39,279)	(2.35)	(23,231)	(2.78)
Profit before income tax	89,744	3.57	298,824	19.05	208,888	12.49	67,747	8.11
Corporate income tax	(26,951)	(1.07)	(56,162)	(3.58)	(42,632)	(2.55)	(5,616)	(0.67)
Net profit	62,794	2.49	242,662	15.47	166,256	9.94	62,131	7.44
				-				
Income				-				
Attributable to shareholders of the parent company	37,653	1.50	207,173	13.20	144,762	8.66	56,591	6.77
Attributable to the non-controlling interests of subsidiaries	25,141	1.00	35,489	2.26	21,494	1.29	5,540	0.66
Net profit	62,794	2.49	242,662	15.47	166,256	9.94	62,131	7.44
Profits per partner at the company's shareholders (Baht)	0.13		0.71		0.50		0.16	
Number of shares (thousand shares)	290,400		290,400		290,400		348,480	



Profit and Loss Statement

(Unit : Thousand Baht)

Consolidated profit (loss)	Audited						Reviewed	
	December 31,2013		December 31,2014		December 31,2015		June 30,2016	
	amount	%	amount	%	amount	%	amount	%
Revenue from services								
Revenue from services	211,058	100.00	258,994	100.00	221,884	100.00	101,015	83.56
Income from real estate	-	-	-	-	-	-	19,879	16.44
Total revenue from operations	211,058	100.00	258,994	100.00	221,884	100.00	120,894	100.00
The cost of the operation								
Cost of services	73,901	35.01	86,695	33.47	68,602	30.92	38,292	31.67
Cost of real estate	-	-	-	-	-	-	13,228	10.94
Total cost of operations	73,901	35.01	86,695	33.47	68,602	30.92	51,520	42.62
Margins	137,157	64.99	172,299	66.53	153,282	69.08	69,374	57.38
Dividend income	29,681	14.06	19,831	7.66	15,835	7.14	18,993	15.71
Other income	3,653	1.73	9,761	3.77	8,480	3.82	4,220	3.49
The cost of sales	(549)	(0.26)	(610)	(0.24)	(597)	(0.27)	(2,498)	(2.07)
The cost of administration	(42,153)	(19.97)	(47,187)	(18.22)	(52,482)	(23.65)	(25,994)	(21.50)
Financial costs	(12,374)	(5.86)	(11,831)	(4.57)	(16,160)	(7.28)	(14,354)	(11.87)
Profit before income tax	115,415	54.68	142,263	54.93	108,358	48.84	49,741	41.14
Corporate income tax	(17,547)	(8.31)	(24,481)	(9.45)	(18,512)	(8.34)	(6,201)	(5.13)
Net profit	97,868	46.37	117,782	45.48	89,846	40.49	43,540	36.02
Profits per partner at the company's shareholders (Baht)	0.34		0.41		0.31		0.12	
Number of shares (thousand shares)	290,400		290,400		290,400		348,480	



Statement of Cash Flows

(Unit : Thousand Baht)

Descriptions	Audited			Reviewed
	2013	2014	2015	January - June 2016
Cash flows from operating activities				
Net profit before tax	89,745	298,824	208,888	67,747
Adjustments to reconcile net income to net cash provided. (Used in) operating activities				
Dividend income	(36)	(67)	(25)	(20)
Income compensation from the insurance company	-	-	-	
Loss of material damage by fire	-	-	-	
Cost is higher than the loss of net worth to get	(76,153)	(361)	572	415
Loss of value of property development costs down.	-	(2,693)	-	
Amortization of bond premium	7	7	7	4
Gain on disposal of other investments	266	-	(299.00)	
Doubtful. (Reversal)	17,331	(6,699)	(2,416)	2,077
Depreciation	64,964	67,511	87,401	55,562
(Gain) loss on sale of assets and dismantled	(794)	(68)	(30)	(4,076)
Loss on impairment of investment property (Reversal)	-	-	-	
Loss on impairment of property, plant and equipment	-	-	-	
Loss on disposal of intangible assets	-	1,363	-	
Liabilities for employee benefits	1,029	1,012	2,706	899
(Gain) loss on foreign exchange did not occur	515	145	888	(97)
Provisions on night duty. (Reversal)	7,209	(5,997)	-	
Profits from the actuarial techniques	-	-	-	
Interest	(2,519)	(1,353)	(670)	(329)
Expenses	41,027	20,608	38,794	23,231
Profit from operations before changes in operating assets and liabilities	142,589	372,232	335,816	145,413
Operating assets (increase) decrease.				
Accounts and notes receivable	62,187	13,933	(27,118)	24,199
Inventories	869,068	120,539	(451,318)	184,300
Property development costs	(7,913)	(1,511)	(25,626)	(3,930)
Current assets	(1,765)	(12,001)	(1,127)	290
Deposits assets	(37,064)	-	-	
Other non-current assets	913	854	(3,877)	(5,050)
Liabilities increase (decrease)				
Trade accounts payable	(277,241)	20,766	(2,349)	(41,097)
Other current liabilities	(4,920)	4,375	(202)	(245)
Deposits received from rental of a warehouse and land	18,807	(27)	104	326
Obligation for employee benefits	(2,057)	(6,842)	(2,800)	(108)
Other non-current liabilities	(1,233)	(17)	(7)	(14)
Cash provided by (used in) operating activities.	761,372	512,301	(178,504)	304,084
Interest	2,721	1,353	664	344
Expenses	(42,180)	(20,977)	(38,368)	(23,595)
Compensation from the insurance company	-	-	-	1,309.00
Pay income tax	(37,894)	(35,120)	(44,132)	(17,560)
Net cash provided by (used in) operating activities	684,019	457,557	(260,340)	264,582



Statement of Cash Flows (Continued)

(Unit : Thousand Baht)

Descriptions	Audited			Reviewed
	2013	2014	2015	January - June 2016
Cash flows from investing activities				
Proceeds from dividends	36	67	25	20
Proceeds from redemption of long-term investment	1,775	-	5,346	
Cash paid for investments in other long-term investments	(1,881)	-	(2,646)	
Cash paid for investment in associated company				(1,500)
Purchase of property, plant and equipment	-	(28,955)	0	(290)
Cash received from sale of assets	(67,569)	(501,470)	(467,313)	(115,091)
Cash paid for interest expense include in cost of asset	-	(8,032)	(4,994)	
Cash paid for deposit for assets	1,803	1,463	324	67,111
Cash paid to other payable-purchase of assets	-	-	(12,756.00)	
Cash paid for payable for asset purchased	-	-	(3,638.00)	
Cash paid for acquisition of intangible assets	-	(1,055)	-	
Net cash provided by (used in) investing activities	(65,837)	(537,982)	(485,652)	(49,750)
Cash flows from financing activities				
Increase (decrease) in short-term loans from financial institutions	(591,757)	(262,641)	774,568	(214,285)
Proceeds from sales of short-term loans from related parties	-	-	-	22,000
Cash paid for short-term loans from related parties				(22,000)
Payable cash assets	(10,417)	-	-	(12,235)
Repayment of long-term loans from financial institutions	20,917	486,542	513,745	95,000
Cash paid for long-term loans from financial institutions	(57,460)	(102,260)	(442,860)	(122,364)
Cash paid for long-term lease liabilities	(1,635)	(1,717)	(2,576)	(1,285)
Dividends	(31,680)	(34,848)	(72,600)	(17,747)
Pay dividends to stakeholders who have the power to control the subsidiary	(13,103)	(8,736)	(6,989)	(8,387)
Proceeds from the equity that has no power to control the subsidiary	-	-	97,549.00	102.00
Net cash provided by (used in) financing activities	(685,135)	76,340	860,837	(281,201)
Cash and cash equivalents Increase (decrease) in net	(66,952)	(4,085)	114,845	(66,369)
Cash and cash equivalents at beginning of period	137,025	70,073	65,988	180,833
Cash and cash equivalents at end of period	70,073	65,988	180,833	114,464



Statement of Cash Flows

(Unit : Thousand Baht)

Descriptions	Audited			Reviewed
	2013	2014	2015	January - June 2016
Cash flows from operating activities				
Net profit before tax	115,415	142,262	108,358	49,741
Adjustments to reconcile net income to net cash provided. (Used in) operating activities				
Dividend income	(29,681)	(19,831)	(15,835)	(18,993)
Loss of value of property development costs down	-	(2,694)	-	
Bond premium amortization	3	3	3	2
Gain on disposal of other investments	266	-	(299)	-
Depreciation	9,371	11,638	15,597	10,718
(Gain) loss on sale of assets and dismantled	-	-		136.00
Employee benefits expenses	773	743	1,434	530
Profits from actuarial estimates	-	-		
Interest	(179)	(94)	(120)	(50)
Expenses	12,374	11,831	16,157	14,354
Profit from operations before changes in operating assets and liabilities	108,341	143,858	125,295	56,438
Operating assets (increase) decrease.				
Accounts and notes receivable	3,891	(17,464)	15,892	(11,625)
Property development costs	(9,942)	(1,511)	(25,626)	(3,930)
Current assets	(1,210)	(328)	1,143	(2,192)
Deposits assets	(7,255)	-	-	
Other non-current assets	(1,144)	(2,332)	(3,881)	(1,818)
Liabilities increase (decrease)				
Accounts payable	(7,495)	5,662	(13,683)	5,485
Deposits received from rental of warehouses and land	1,712	6,788	1,058	(561)
Obligation for employee benefits	(532)	(5,094)	(1,919)	(70)
Other non-current liabilities	105	1,496	148	1,747
Cash provided by (used in) operating activities.	86,471	131,075	98,427	43,474
Interest received	178	94	120	50
Interest paid	(12,284)	(11,896)	(15,632)	(14,374)
Expenses				797
Income tax paid	(17,259)	(14,783)	(21,395)	(6,402)
Net cash provided by (used in) operating activities	57,105	104,490	61,520	23,545



Statement of Cash Flows (Continued)

(Unit : Thousand Baht)

Descriptions	Audited			Reviewed
	2013	2014	2015	January - June 2016
Cash flows from investing activities				
Increase (decrease) in short-term loans to related parties.	-	-	-	-
Proceeds from capital in its subsidiaries	-	-	-	-
Cash paid for investments in subsidiaries	-	-	(393,451)	
Proceeds from dividends	29,681	19,831	15,835	18,993
Proceeds from sales of other long-term investment.	1,345	-	5,346	
Cash paid for investments in the long term	(1,386)	-	(2,646)	
Cash paid for long-term loans to related companies	-	-		
Proceeds from repayment of long-term loans to related companies	25,000	-		
Buy Investment Property	(22,091)	(92,939)	(36,270)	(646)
Purchase of property, plant and equipment	(1,170)	(9,119)	(67,014)	(68,456)
Proceeds from sale of fixed assets		(134)	(325)	
Acquisition of computer software	-	(454)	-	
Cash paid for purchase of intangible assets.	(115)	-	-	
Net cash provided by (used in) investing activities	31,263	(82,815)	(478,525)	(50,109)
Cash flows from financing activities				
Increase (decrease) in short-term loans from financial institutions	-	(32,000)	65,000	(35,000)
Cash paid for payable for asset purchased				(2,128)
Cash received from short-term loan from related person				22,000
Cash paid for short-term loan from related person				(22,000)
Cash received from long-term loan from related party	-	52,000	68,000	52,000
Cash paid for long-term loan from related party	(57,460)	(37,000)	(8,000)	(10,000)
Cash received from long-term loans from financial institutions	-	112,600	462,271	95,000
Cash paid for long-term loan from financial institutions	-	(77,460)	(97,460)	(46,230)
Cash paid for liabilities under long-term lease contracts	(1,037)	(1,086)	(1,903)	(795)
Dividend paid	(31,680)	(34,848)	(72,600)	(17,747)
Net cash received from (use in) financing activities	(90,177)	(17,794)	415,308	35,100
Cash and cash equivalent items increase(decrease)-net	(1,809)	3,881	(1,697)	8,536
Cash and cash equivalent items at the beginning of the period	10,132	8,324	12,205	10,508
Cash and cash equivalent items at the end of the period	8,323	12,205	10,508	19,044

Ratio Analysis

Financial ratios	Unit	Audited			Reviewed
		2013	2014	2015	January - June 2016
Liquidity Ratio					
Liquidity Ratio	Times	1.18	1.20	0.99	1.05
Quick Liquidity Ratio	Times	0.43	0.50	0.32	0.33
Cash Flow Liquidity Ratio	Times	0.64	0.77	(0.29)	0.24
Account Receivable Ratio	Times	10.12	7.65	7.73	3.93
Average Collection Period	Days	36.04	47.72	47.22	92.88
Inventory Turnover	Times	2.88	3.63	2.70	1.10
Average sale time	Days	126.74	100.56	135.19	331.82
Account Payable Ratio	Times	9.40	10.63	10.28	6.19
Account Payable period	Days	38.83	34.34	35.51	58.97
Cash Conversion Cycle	Days	123.95	113.94	146.90	365.73
Profitability Ratio					
Gross Profit Margin	%	11.90	27.37	22.66	18.98
Operating Profit Margin	%	5.20	18.54	13.08	8.79
Other Profit Margin	%	0.43	1.85	1.75	2.10
Cash on Profit Ratio	%	567.73	157.27	(118.97)	360.43
Net Profit Margin	%	2.48	15.19	9.77	7.28
Return On Equity	%	3.56	12.95	8.06	2.86
Efficiency Ratio					
Return On Asset	%	2.02	8.54	4.69	1.58
Return On Fixed Assets	%	6.66	14.51	9.82	4.19
Assets Turnover	Times	0.81	0.56	0.48	0.22
Financial Ratio					
Debt/Equity Ratio	Times	0.50	0.53	0.89	0.74
Interest Coverage Ratio	Times	18.12	24.49	(4.64)	12.96
The dividend payout ratio	%	50.45	14.36	43.67	28.56
Dividend per share	Baht	0.11	0.12	0.25	0.16
Net profit per partner is a shareholder of the Company	Baht	0.26	0.71	0.50	0.16
Book value per share	Baht	6.11	6.79	7.42	6.28



ใบจองซื้อหุ้นสามัญเพิ่มทุน TSTE ของ บริษัท ไทยซูการ์ เทอร์มินัล จำกัด (มหาชน)

เลขที่ใบจอง / Subscription Form No.

Subscription Form for New Ordinary Shares with TSTE of Thai Sugar Terminal Public Company limited

การเสนอขายหุ้นสามัญเพิ่มทุนตามสิทธิ จำนวน 34,847,965 หุ้น ในอัตราส่วน 10 หุ้นสามัญเดิมต่อ 1 หุ้นสามัญใหม่ มูลค่าที่ตราไว้หุ้นละ 0.50 บาทในราคาเสนอขายหุ้นละ 1.00 บาท

Offering to existing shareholders of 34,847,965 new ordinary shares at a ratio of 10 existing shares for 1 new ordinary share at a par value of Baht 0.50 per share at the offering price of Baht 1.00

วันที่จองซื้อ / Subscription Date 19 กันยายน 2559 / 19 Sep 2016 20 กันยายน 2559 / 20 Sep 2016 21 กันยายน 2559 / 21 Sep 2016 22 กันยายน 2559 / 22 Sep 2016 23 กันยายน 2559 / 23 Sep 2016

ข้อมูลผู้จองซื้อหุ้น โปรดกรอกข้อมูลในช่องด้านล่างนี้ให้ครบถ้วน ชัดเจน ตัวบรรจง

เรียน คณะกรรมการบริษัท ไทยซูการ์ เทอร์มินัล จำกัด (มหาชน) ("บริษัท") / To Board of Directors of Thai Sugar Terminal Public Company limited ("the Company")

ข้าพเจ้า / I/We นาย / Mr. นาง / Mrs. นางสาว / Miss นิตินุคค / Company เลขที่บัญชี / No. โทรศัพท์ที่ติดต่อได้ / Tel.

บัตรประจำตัวประชาชน / ใบต่างด้าว / หนังสือเดินทาง / เลขที่ใบอนุญาต (ID Card / Work Permit / Passport / Juristic ID) เลขที่ / No. ที่อยู่ / Address

ข้าพเจ้า/หุ้นส่วนของบริษัทไทยซูการ์ เทอร์มินัล (มหาชน) ตามทะเบียนผู้ถือหุ้น ณ วันที่ 23 สิงหาคม 2559 จำนวน / According to the Share Register Book as of 23 Aug 2016, I/ We own หุ้น/Shares

มีสิทธิในการจองซื้อหุ้นสามัญเพิ่มทุนของบริษัท จำนวน / and have the rights to subscribe to the new ordinary shares of the Company for

ข้าพเจ้ามีความประสงค์ของซื้อหุ้นสามัญเพิ่มทุนของ ไทยซูการ์ เทอร์มินัล จำกัด (มหาชน) ดังนี้ / I / We wish to subscribe for the new ordinary shares of the Company as follows :

- จองซื้อตามสิทธิทั้งหมด / Subscription for full of the entitlement
จองซื้อน้อยกว่าสิทธิ / Subscription for less than the entitlement
จองซื้อเกินกว่าสิทธิ (ระบุเฉพาะจำนวนที่จองเกินสิทธิ) / Subscription for more than the entitlement (Specify the excess proportion only)

Table with 2 columns: จำนวนที่จองซื้อ (หุ้น) / No. of shares subscription (shares) and จำนวนเงินที่ชำระ (บาท) Total Payment Amount (Baht)

พร้อมกันนี้ ข้าพเจ้าขอส่งเงินค่าจองซื้อหุ้นสามัญดังกล่าว โดยชำระเป็น / I/ We enclose my/ our payment by

- เงินโอนเข้าบัญชี / Pay in
เช็คบุคคล / Personal Cheque
เช็คธนาคาร / Cashier Cheque
ดราฟท์ / Draft

(ในกรณีที่ส่งค่าจองซื้อหุ้นสามัญดังกล่าวโดยชำระเป็นเช็คบุคคล หรือเช็คธนาคาร หรือดราฟท์ จะต้องสามารถเรียกเก็บเงินได้จากสำนักหักบัญชีในเขตกรุงเทพมหานครภายใน 1 วันทำการ และเช็คบุคคลจะต้องงวันที่ 19-23 กันยายน 2559 / In case of payment by personal cheque or cashier cheque or draft, it shall be able to be cleared in Bangkok branches within 1 working day and the personal cheque should be dated 19-23 Sep 2016)

เลขที่เช็ค / Cheque No. ลงวันที่ / Date ธนาคาร / Bank สาขา / Branch

โดยส่งจ่าย บัญชี "บริษัท ไทยซูการ์ เทอร์มินัล จำกัด (มหาชน) เพื่อจองซื้อหลักทรัพย์" เลขที่บัญชี 015-2-49978-7 ประเภทบัญชีกระแสรายวัน ธนาคาร กสิกรไทย จำกัด (มหาชน) สาขา ปู่เจ้าสมิงพราย / Payable to "Thai Sugar Terminal Plc. for Securities Subscription." Account number 015-2-49978-7, Current Account Kasikorn Bank Plc.Poochaosamingphrai Branch (เช็คบุคคล จะต้องงวันที่ 19-23 กันยายน 2559 / The cheque should be dated 19-23 Sep 2016)

เมื่อข้าพเจ้าได้รับการจัดสรรหุ้นสามัญเพิ่มทุนดังกล่าว ในการส่งมอบหุ้นข้าพเจ้าตกลงให้บริษัทดำเนินการดังต่อไปนี้ (โปรดเลือกข้อใดข้อหนึ่ง) If I / We am/are allotted the said Shares, I/ We a agree to have either of the following processed by the Company ZChoose one only)

ให้ฝากใบหุ้นสามัญตามจำนวนที่ได้รับการจัดสรรในวันชื่อ "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก" และดำเนินการให้กับบริษัท ...สมาชิกผู้ฝากเลขที่ ... นำหุ้นเข้าฝากไว้กับบริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อเข้าบัญชีหลักทรัพย์ เลขที่ ... ซึ่งข้าพเจ้ามีอยู่กับบริษัทนั้น / Issue a share certificate in the Name of "Thailand securities Depository Co.,Ltd.For Depositor" for the allotted Shares and assign for Participant name ... TSD member no. ... To deposit the said Shares with Thailand securities Depository Co.,Ltd ("TSD") for my/our securities a/c no. ... maintained at the said TSD member company.

ให้ฝากใบหุ้นสามัญตามจำนวนที่ได้รับการจัดสรรในวันชื่อ "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด" และนำหุ้นเข้าฝากไว้กับ บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด โดยนำบัญชีของบริษัท ที่ออกหลักทรัพย์ สมาชิกเลขที่ 600 เพื่อเข้าฝาก (การออกใบเป็นหลักทรัพย์ในภายหลังของหุ้นจะต้องเสียค่าธรรมเนียมตามที่บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด กำหนด/ Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd." For the allotted Shares and deposit the said Shares with TSD under issuer account for my name account number 600 (for issuing a Share certificate later, subscriber shall pay the fees as specified by TSD)

ให้ถือใบหุ้นสามัญตามจำนวนที่ได้รับจัดสรรในวันชื่อของข้าพเจ้าและจัดส่งใบหุ้นให้ข้าพเจ้าตามชื่อที่อยู่ระบุไว้ในทะเบียนผู้ถือหุ้นทางไปรษณีย์ลงทะเบียน โปรดข้าพเจ้ายินยอมมอบหมายให้บริษัทดำเนินการใดๆ เพื่อทำการจัดทำใบหุ้นให้แก่ ข้าพเจ้าภายใน 15 วันทำการ นับจากวันปิดการจองซื้อหุ้น / Issue a share certificate in my/our name for the allotted Shares and deliver the share certificate to me/us by registered mail according to the address stated in the shareholder register. I/We agree to have the Company do the necessary to have the share certificate issued and delivered to me/us within 15 business days from the closing date of the subscription period

ในการจองซื้อเกินกว่าสิทธิและข้าพเจ้าไม่ได้รับการจัดสรรหุ้นสามัญที่จองซื้อเกินกว่าสิทธิ หรือได้รับการจัดสรร ไม่ครบถ้วนตามจำนวนที่จองซื้อเกินกว่าสิทธิ ข้าพเจ้าตกลงรับเงินคืนโดยให้บริษัทดำเนินการส่งทางไปรษณีย์ เป็นเช็คขีดคร่อม เลขที่ส่งจ่ายของข้าพเจ้า โดยจัดส่งทางไปรษณีย์ลงทะเบียนตามที่อยู่ในใบจอง แต่หากต้องการได้รับเงินคืนผ่านระบบการโอนเงินผ่านบัญชีธนาคาร กรุณาแนบสำเนาสมุดบัญชีเงินฝากธนาคารหน้าแรก / In case of subscription more than shareholding proportion and I/We am/are not allotted the said Shares in excess of shareholding proportion or no allotment for full amount that I/we subscribe for the excess of shareholding proportion, I/we agree to receive "an account payee only" cheque through registered post, with the address as specified in the subscription form. In case the subscriber wishes to receive the refund via Automated Transfer System (ATS), please attach a certified true copy of the front page of the subscriber's bank account.

ข้าพเจ้าขอรับรองและตกลงว่าจะจองซื้อหุ้นสามัญเพิ่มทุนดังกล่าวและจะไม่ยกเลิกการจองซื้อหุ้นสามัญเพิ่มทุนนี้ แต่หากข้าพเจ้าไม่ส่งใบจองซื้อหุ้นสามัญเพิ่มทุนที่ได้กรอกรายละเอียดครบถ้วนเรียบร้อยแล้ว / ข้าพเจ้า / ข้าพเจ้า หรือเงินโอนเข้าบัญชี มาถึงบริษัทภายในระยะเวลาการจองซื้อ หรือหากเช็คบุคคล / แคชเชียร์เช็ค / ดราฟท์ที่จะส่งจ่ายแล้วนั้น ไม่ผ่านการเรียกเก็บ หรือว่าข้าพเจ้าแสดงเจตนาไม่ประสงค์จะใช้สิทธิจองและข้าพเจ้ายินยอมรับเงินคืน ข้าพเจ้าได้อ่านหนังสือแจ้งการจัดสรรหุ้นเพิ่มทุน บริษัท ไทยซูการ์ เทอร์มินัล จำกัด (มหาชน) และยินยอมผูกพันตนหนังสือแจ้งการจัดสรรฯ ดังกล่าว และที่จะได้มีการแก้ไขเพิ่มเติมในภายหลังด้วย / I/We hereby undertake to buy the said Shares in the number allotted by the Company and shall not revoke this subscription. If I/we do not return this duly completed subscription form with payment (Personal Cheque/Cashier Cheque/Draft/Pay-in) or the Personal Cheque/Cashier Cheque/Draft has not been honored within the subscription period, I/We may be deemed to have not exercised my/our subscription rights and receive the payment back. I/We agree to bind on conditions and any notifications specified in the notification of subscription rights for newly issued ordinary shares of Thai Sugar Terminal Public Company Limited, including the amendment of those in the future.

การประเมินความเสี่ยงที่ยอมรับได้ (Suitability Test) เพื่อจองซื้อหุ้น / Suitability Test for share subscription

- 1. ข้าพเจ้าได้ผ่านการประเมิน Suitability Test มาแล้ว และรับทราบระดับความเสี่ยงที่ยอมรับได้ของข้าพเจ้าแล้ว / I/we already conducted Suitability Test, and I/we acknowledge my/our risk tolerance level.
2. ข้าพเจ้ารับทราบระดับความเสี่ยงของหุ้นสามัญที่ข้าพเจ้าจะจองซื้อครั้งนี้ / I/We acknowledge risk level of share I/we will subscribe for.
ทั้งนี้ หากผลการประเมิน Suitability Test ของข้าพเจ้าออกมาว่า ข้าพเจ้าไม่เหมาะสมกับการจองซื้อหุ้นในครั้งนี้ ข้าพเจ้ายังยินดีและประสงค์ที่จะจองซื้อหุ้นสามัญในครั้งนี้ และ ได้ลงลายมือชื่อเพื่อยืนยันในฐานของผู้จองซื้อด้านล่าง โดยข้าพเจ้ารับทราบว่า การลงทุนในหุ้นสามัญครั้งนี้ ไม่เหมาะสมกับระดับความเสี่ยงที่ข้าพเจ้ายอมรับได้ความผลประเมิน Suitability Test / If the result of Suitability Test indicates that this share investment does not match my/our risk tolerance level, I/we still wish to subscribe for this share. I will put my signature below

to confirm my intention for this share subscription, I/We acknowledge that this share investment does not match my risk tolerance level in accordance with the result of suitability

การลงทุนในหุ้นย่อมมีความเสี่ยง / Please be aware of the risk involved in stock investment

ก่อนการตัดสินใจจองซื้อหลักทรัพย์ ควรศึกษาข้อมูลอย่างรอบคอบ / Please read the relevant information carefully before subscription

ลงชื่อ.....ผู้จองซื้อ / Subscriber (.....)

หลักฐานการรับฝากการจองซื้อหุ้นสามัญเพิ่มทุนของบริษัท ไทยซูการ์ เทอร์มินัล จำกัด (มหาชน) (บริษัท) (ผู้จองซื้อ โปรดกรอกข้อความในส่วนนี้ด้วย

ใบจองซื้อเลขที่ / Subscription No.

วันที่จองซื้อ / Subscription Date.....

ผู้จัดจำหน่ายได้รับเงินจาก / Underwriter received payment fromเพื่อจองซื้อหุ้นสามัญเพิ่มทุนของบริษัท จำนวน / For a subscription of the ordinary shares of the Company ofหุ้น / Shares ในราคาหุ้นละ 1.00 บาท / at Baht 1.00 per share รวมเป็นเงิน / totaling ofบาท / Baht

โดยชำระเป็น เงินโอน / Pay-in เช็คบุคคล / Personal Cheque เช็คธนาคาร / Cashier Cheque ดราฟท์ / Draft

เลขที่เช็ค / Cheque No. ลงวันที่ / Date ธนาคาร / Bank สาขา / Branch

โดยหากผู้จองซื้อได้รับการจัดสรรหุ้นให้ดำเนินการดังต่อไปนี้ / If the subscriber receives the allocation of the aforesaid shares, the subscriber requests as follow :

ออกใบหุ้นในนาม "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เพื่อผู้ฝาก" เลขที่สมาชิกผู้ฝาก บัญชีซื้อขายหลักทรัพย์เลขที่ Securities trading account number

Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd. For Depositor" Participant number ... ออกใบหุ้นในนาม "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด" โดยนำบัญชีของผู้ถือหลักทรัพย์ สมาชิกเลขที่ 600 เพื่อจองซื้อ / Issue a share certificate in the Name of "Thailand Securities Depository Co., Ltd." and deposit those shares under issuer account for my name, account number 600

ออกใบหุ้นในนามผู้จองซื้อ ภายใน 15 วันทำการนับแต่ปิดการจองซื้อหุ้น / Issue a share certificate in the name of subscriber within 15 business days from the subscription closing date

เจ้าหน้าที่ผู้รับมอบอำนาจ / Authorized Officer.....

ผู้ฝากเงิน Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเงิน Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเงิน Participant No.	ชื่อบริษัท Company Name
BROKER					
002	บริษัทหลักทรัพย์ ทีเอสไอ จำกัด TISCO SECURITIES COMPANY LIMITED	019	บริษัทหลักทรัพย์ เคเคเทรด จำกัด KKTRADE SECURITIES COMPANY LIMITED	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.
003	บริษัทหลักทรัพย์ คันทรี กรุ๊ป จำกัด (มหาชน) COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED	022	บริษัทหลักทรัพย์ ตรีเนิตี้ จำกัด TRINITY SECURITIES PUBLIC COMPANY LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ ภัคอิง (ประเทศไทย) จำกัด (มหาชน) MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส วิกเกอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	023	บริษัทหลักทรัพย์ ไทยพาณิชย์ จำกัด SCB SECURITIES COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED
005	บริษัทหลักทรัพย์ แลนด์ เฮาส์ จำกัด (มหาชน) Land and Houses Securities Public Company Limited	026	บริษัทหลักทรัพย์ ยู ไอ ซี เคซีเอ็น (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	213	บริษัทหลักทรัพย์ เอเชีย โกลด์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED
006	บริษัทหลักทรัพย์ ฟัทรา จำกัด (มหาชน) PHATRA SECURITIES PUBLIC COMPANY LIMITED	027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอร์ชานท์ พาร์ทเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES PUBLIC LIMITED
007	บริษัทหลักทรัพย์ ซีไอเอ็มบี (ประเทศไทย) จำกัด CIMB SECURITIES (THAILAND) COMPANY LIMITED	029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRIS SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บิวาลูแวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	030	บริษัทหลักทรัพย์ โว วี โกลบอล จำกัด (มหาชน) 1 V GLOBAL SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส ๒ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด Merrill Lynch Securities (Thailand) Limited	032	บริษัทหลักทรัพย์ เคทีบี (ประเทศไทย) จำกัด KTB SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีเอ็มเอม (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
011	บริษัทหลักทรัพย์ คัสคอร์น จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	033	บริษัทหลักทรัพย์ ฟินันซ่า จำกัด FINANSA SECURITIES LIMITED	230	บริษัทหลักทรัพย์ โกลบอล จำกัด GLOBLEX SECURITIES COMPANY LIMITED
013	เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
014	บริษัทหลักทรัพย์ โนมูระ ซีเคียวตี้ จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	038	บริษัทหลักทรัพย์ เออีซี จำกัด (มหาชน) AEC SECURITIES PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LIMITED
015	บริษัทหลักทรัพย์ แอปเปิล เวALTH จำกัด (มหาชน) APPLE WEALTH SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอวี จำกัด (มหาชน) AIRA Securities Public Company Limited	248	บริษัทหลักทรัพย์ เคที ซีเอ็มไอ จำกัด KT ZMICO SECURITIES COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเชียแอล จำกัด ASL Securities Company Limited	924	บริษัทหลักทรัพย์ ฟินันซ่า ซีรัส จำกัด (มหาชน) FINANSA SYRUS SECURITIES PUBLIC COMPANY LIMITED
SUB-BROKER					
242	บริษัทหลักทรัพย์ ซีทีคอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED	253	บริษัท คลาสสิก โกลด์ ฟิวเจอร์ส จำกัด CLASSIC GOLD FUTURES COMPANY LIMITED		
251	บริษัท ฮั่วเซ่งเฮง โกลด์ ฟิวเจอร์ส จำกัด HUASENGHENG GOLD FUTURES CO.,LTD.	255	บริษัท จีที เวย์ท์ แมเนจเม้นท์ จำกัด GT Wealth Management Company Limited		
252	บริษัท วายแอลจี บูลธันด์ แอสเสท ฟิวเจอร์ส จำกัด YLG Bullion & Futures Co.,Ltd	256	บริษัท ออสสิริส ฟิวเจอร์ส จำกัด Ausiris Futures Company Limited		
CUSTODIAN					
236	ธนาคาร ทีเอสไอ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	340	ธนาคาร เจพีเอ็มเอม เซส JPMORGAN CHASE BANK	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
245	ธนาคารธนชาต จำกัด (มหาชน) THANACHART BANK PUBLIC COMPANY LIMITED	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED	426	ธนาคาร โอเวอร์ซี-ไชนีส แบงก์ ภัคอิง จำกัด สาขากรุงเทพฯ Overseas-Chinese Banking Corporation LTD, Bangkok Branch
301	ธนาคารซีทีบีแบงก์ เอ็ม.บี. CITIBANK, N.A.	344	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) เพื่อรับฝากทรัพย์สิน PST FOR CUSTODIAN	427	ธนาคารซุมิตโโม มิตซูบิซึ ทรัสต์ (ไทย) จำกัด (มหาชน) SUMITOMO MITSUBI TRUST BANK (THAI) PCL.
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	345	ธนาคารธนชาต จำกัด (มหาชน) เพื่อรับฝากทรัพย์สิน THANACHART BANK PUBLIC COMPANY LIMITED FOR CUSTODIAN	428	ธนาคารแอนแซก (ไทย) จำกัด (มหาชน) ANZ Bank (Thai) Public Company Limited
303	ธนาคาร กรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED - CUSTODY	402	ธนาคารคัสคอร์น จำกัด (มหาชน) เพื่อตราสารหนี้ KASIKORNBANK PUBLIC COMPANY LIMITED (BOND)	429	ธนาคาร เมกะ อินเตอร์เนชันแนล จำกัด (มหาชน) MEGA INTERNATIONAL COMMERCIAL BANK PUBLIC COMPANY LIMITED
304	ธนาคาร ฮองกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชัน จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LIMITED BKK.	403	ธนาคารไชนีสิน (ไทย) จำกัด (มหาชน) (เพื่อการบริหารเงิน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED (FOR TREASURY)	512	ธนาคารพัฒนาวิสาหกิจขนาดกลางและขนาดย่อมแห่งประเทศไทย (เพื่อ บัญชีตราสารหนี้) SMALL AND MEDIUM ENTERPRISE DEVELOPMENT BANK OF THAILAND
305	ธนาคารกรุงไทย จำกัด (มหาชน) เพื่อการชำระราคาหลักทรัพย์ THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	404	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) เพื่อการบริหารเงิน THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED FOR TREASURY	513	ธนาคารกีเอ็นบีเค จำกัด (มหาชน)-บริหารเงิน KIATNAKIN BANK PUBLIC COMPANY LIMITED-TREASURY
308	บมจ.ธนาคารคัสคอร์น จำกัด เพื่อรับฝากทรัพย์สิน KASIKORNBANK PUBLIC COMPANY LIMITED (CUSTODIAN)	405	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) เพื่อฝ่ายปฏิบัติการบริหารเงิน CIMB THAI BANK PUBLIC COMPANY LIMITED FOR TREASURY OPERATIONS DEPT.	514	บริษัทหลักทรัพย์จัดการกองทุน คัสคอร์น จำกัด KASIKORN ASSET MANAGEMENT COMPANY LIMITED (BOND)
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	407	ธนาคาร ซุมิตโโม มิตซูบิซึ แบงกิงคอร์ปอเรชัน SUMITOMO MITSUBI BANKING CORPORATION	517	สหกรณ์ออมทรัพย์ ปตท. จำกัด PTT SAVING AND CREDIT COOPERATIVE, LIMITED.
316	ธนาคารไชนีสิน (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	408	ธนาคารออมสิน GOVERNMENT SAVINGS BANK	518	ธนาคาร แลนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES BANK PUBLIC COMPANY LIMITED
318	บริษัท เดอชเช่ ทรัสต์ จำกัด DEUTSCHE TRUSTEE COMPANY LIMITED	410	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) เพื่อบริหารการเงิน BANK OF AYUDHYA PUBLIC COMPANY LIMITED FOR TREASURY	520	บริษัทหลักทรัพย์จัดการกองทุนรวม วรรณ จำกัด ONE ASSET MANAGEMENT LIMITED
320	ธนาคารเดอชเช่แบงก์ เอช จำกัด สาขากรุงเทพฯ-เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH-CU	411	ธนาคารกรุงเทพ จำกัด (มหาชน) BANGKOK BANK PUBLIC COMPANY LIMITED	521	บริษัทหลักทรัพย์จัดการกองทุน ทหารไทย จำกัด TMB Asset Management Co., Ltd.
324	ธนาคารยูโอบี จำกัด (มหาชน) UNITED OVERSEAS BANK (THAI) PUBLIC COMPANY LIMITED	412	บริษัทเงินทุน กรุงเทพพัฒนา จำกัด (มหาชน) BANGKOK FIRST INVESTMENT & TRUST PCL.	522	สหกรณ์ออมทรัพย์พนักงานนิโอรฟิซึ จำกัด EMPLOYEE IRPC GROUP SAVING AND CREDIT COOPERATIVE LIMITED
326	ธนาคาร เดอะรอยัลแบงก์ออฟสกอตแลนด์ ทีเอสไอ สาขากรุงเทพฯ THE ROYAL BANK OF SCOTLAND PLC, BANGKOK BRANCH	413	ธนาคารมิซูโฮ จำกัด สาขากรุงเทพฯ MIZUHO BANK,LIMITED BANGKOK BRANCH	524	สถาบันคุ้มครองเงินฝาก DEPOSIT PROTECTION AGENCY
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED	415	ธนาคารแห่งอเมริกา เนชั่นแนล แอสโซซิเอชัน BANK OF AMERICA, NATIONAL ASSOCIATION	525	บริษัทหลักทรัพย์จัดการกองทุน กรุงไทย จำกัด (มหาชน) KRUNG THAI ASSET MANAGEMENT PCL.
329	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED	416	ธนาคารเดอชเช่แบงก์ จำกัด สาขากรุงเทพฯ DEUTSCHE BANK AG BANGKOK BRANCH	528	สหกรณ์ออมทรัพย์พนักงานนิโอรฟิซึ จำกัด BIC Staff Savings Cooperative Ltd.
330	ธนาคารฮองกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชัน จำกัด (เพื่อการบริหารเงิน) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.- BOND	417	ธนาคาร อาร์ เช บี จำกัด RHB BANK BERHAD	529	บริษัทหลักทรัพย์จัดการกองทุนรวม แลนด์เฮาส์ (ประเทศไทย) จำกัด MAYBANK ASSET MANAGEMENT (THAILAND) CO.,LTD.
334	บริษัทหลักทรัพย์ทีเอสซีเอส จำกัด (มหาชน) (กึ่ง-คัสโตเดียน) TSPC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN	418	ธนาคารบีเอ็นพี พารีบาส BNP PARIBAS	532	บริษัทหลักทรัพย์จัดการกองทุน บมจ.เอกปัด จำกัด BANGKOK CAPITAL ASSET MANAGEMENT COMPANY LIMITED
336	ธนาคาร กีเอ็นบีเค จำกัด (มหาชน) KIATNAKIN BANK PUBLIC COMPANY LIMITED	420	ธนาคารเพื่อการเกษตรและสหกรณ์การเกษตร BANK FOR AGRICULTURE AND AGRICULTURAL CO-OPERATIVES	900	ศูนย์รับฝากหลักทรัพย์ ไต้หวัน Taiwan Depository & Clearing Corporation
337	ธนาคาร ทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED	421	ธนาคารอาคารสงเคราะห์ GOVERNMENT HOUSING BANK		
339	ธนาคารทีเอสไอ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)	424	ธนาคารอิสลามแห่งประเทศไทย ISLAMIC BANK OF THAILAND		



**Power of Attorney for
Subscription of Newly Issued Shares of Thai Sugar Terminal Public Company Limited**

Made at _____

Date _____

I/We _____ (“the Grantor”) Nationality _____

Identification No./Passport No./Juristic person No. _____

Residing at/having the registered address at No. _____ Street _____

Sub-district _____ District _____

Province _____ Postcode _____

As the shareholder of Thai Sugar Terminal Public Company Limited (“the Company”) holding shares in an amount of _____ shares, the details are in the subscription certificate to subscribe to the newly issued shares of Thai Sugar terminal Public Company Limited under its rights offering.

Hereby appoint Mr./Mrs./Ms. _____ age _____ years

Identification No./Passport No./Juristic person No./ _____

Residing at No. _____ Street _____ Sub-district _____

District _____ Province _____ Postcode _____ (“the Attorney”)

To be my/our Attorney-in-Fact to act and perform on my/our behalf in connection with subscription of the Company’s newly issued shares in an amount of _____ shares and be authorized to sign, amend or add any statement in the subscription form for subscription of the Company’s newly issued shares, make subscription payment and perform any other acts or things that are necessary or appropriate for the purpose of, or in connection with, subscription of the Company’s newly issued shares.

All acts and things done by the Attorney in the purported exercise of any power conferred by this Power of Attorney shall for all purposes be valid and binding as if/we had done the aforesaid myself/ourselves.

Signature _____ Grantor
(.....)

Signature _____ Attorney
(.....)

Attachment 5

Additional documentation request only those securities that purpose

Deposit into an issuer account only

I/We.....

National I.D. card/ passport/ company registration no.....

For Individual Person

1. Place of Birth (Country).....

2. Second Nationality

3. Permanent Address.....

Province/State/RegionCountry..... Postal.....

For Juristic Person

1. Incorporated in (Country).....

2. FATCASTATUS*.....

(*Please answer the attached questionnaire and fill in its result in this field)

- In case of Passive NPFEE, please specify the % of U.S. shareholders/owners.....

- In case of PFFI, of RDCFFI, please specify GIIN Number.....

I/We request to deposit these securities with the Thailand Securities Depository (TSD) in the account of the issuing company. I/We hereby certify that the aforementioned statements are complete and true. Should TSD incur any direct or indirect damage, obligation or expense due to complying with my request as given above, I/we shall be fully responsible and shall unconditionally compensate TSD in full. In addition, I/We acknowledge that TSD may appear in this document disclosure to the organization having agreement with TSD and/or Government agencies that have the legal power to request such information.

Signature..... Securities holder

(.....) Phone no.....

Entity Status Certification and Information Disclosure Consent Form under FATCA

Part 1: Place of Incorporation

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
()	1.1 I am an entity that is incorporated in: _____(Fill in a country)	U.S. Person / Non-U.S. Entities
()	1.2 I am a branch of an entity. Please specify the place of incorporation of the head office: _____ (Fill in a country) In case the entity is incorporated in the U.S., I have attached W-9 certifying the status herewith. (If you are a non-U.S. entity or a branch of non-U.S. entity, please proceed to Part 2. Apart from that, your certificate of the claimed FATCA status is complete.)	

Part 2: FATCA Status for Non-U.S. Entities

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
()	2.1 I am a financial institution of the type of Participating Foreign Financial Institution or Registered Deemed-Compliant FFI with GIIN : _____	PFFI, RDCFFI
()	2.2 I am a financial institution of the type of Non-Participating Foreign Financial Institution.	NPFFI
()	2.3 I am a financial institution of the type of Certified Deemed-Compliant FFI and have attached W-8BEN-E certifying the status herewith.	CDCFFI
()	2.4 I am a publicly traded (listed) company or affiliate of a listed company; My evidence of listing or affiliation of a listing company is in a copy of the latest financial statement attached herewith.	Excepted NFFE
()	2.5 I am a government (agents), international organization, or central bank of issue; I certify that I am the beneficial owner of any payment in connection with the securities that is going to be sold or transferred, and is not engaged in commercial financial activities of a type engaged in by an insurance company, custodial institution or commercial banks.	Exempt Beneficial Owner (EBO)
()	2.6 I am a non-profit organization; I certify that I am exempt from income tax under Thai revenue code.	Non-Profit Organization (NPO)

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities												
()	<p>2.7 I am a non-financial institution whose main income is not from investing.</p> <p>I certify that I am not incorporated in the U.S. and not a financial institution and not exceeding half of my income as stated in my latest financial statement are derived from the following four groups and</p> <p>not exceeding half of my assets as stated in my latest financial statement can generate incomes in the following four groups as follows;</p> <p><u>Group 1:</u> Dividend and Interest</p> <p><u>Group 2:</u> Rental and Royalties</p> <p><u>Group 3:</u> Income from certain transactions</p> <ul style="list-style-type: none"> - Sales of any asset generating income in Group 1 and Group 2 - Income from commodity derivative contracts - Foreign exchange income - Income from SWAP contract (Notional Principal Contract) <p><u>Group 4:</u> Income from insurance and annuity contracts</p> <ul style="list-style-type: none"> - Income from reserving activities (insurance company only) - Income from annuity contracts - Income from insurance contracts 	Active NFFE												
()	<p>2.8 I am a non – financial institution whose main income is from investing .</p> <p>I certify that I am not incorporated in the U.S. and not a financial institution and exceeding half of my income as stated in my latest financial statement are derived from the abovementioned four groups of income <u>or</u></p> <p>Exceeding half of my assets as stated in my latest financial statement can generate income in the above mentioned four group of income.</p> <p>I also hereby declared my U.S. ownership as follows;</p> <p>() I do not have any owner / shareholder who is a U.S. person or</p> <p>() I have owner(s)/shareholder(s) who is (are) U.S. person and have hereby disclosed the name, address, and U.S. Tax identification Number (TIN) of each holder as follows;</p> <table border="1" data-bbox="252 1697 1104 1904" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 33%;">Name</th> <th style="width: 33%;">Address</th> <th style="width: 33%;">TIN</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> </tbody> </table>	Name	Address	TIN										Passive NFFE
Name	Address	TIN												
()	<p>2.9 I am not eligible for any status provided above</p> <p>I have herewith attached W-8BEN-E with the status of _____</p>	Others												

Map for of allocated new shares

The finance department Floor 2, The Thai Sugar Terminal Public Company Limited, 90 Moo 1, Siam si lo Soi, Poochaosamingphrai Road., Samrongklang, Phrapradaeng, Samutprakarn
 Contact Miss Siriporn Sirisap Tel 02 – 183 – 4567 ext 1031 , 1064 and 1025

From Rama IV Road, Klong Toey, or through the main structures



Come from Sukhumvit Road

